

Unit: NT\$ thousand

Accounting Title	2018/06/30	2017/12/31	2017/06/30
Balance Sheet			
Assets			
Current assets			
Cash and cash equivalents	5,338,632	7,522,579	5,956,259
Current financial assets at fair value through profit or loss	1,604,554	1,000,504	1,138,662
Current available-for-sale financial assets	0	400,754	885,967
Notes receivable, net	0	1,127	1,031
Accounts receivable, net	2,322,327	1,911,346	2,030,042
Accounts receivable due from related parties, net	312	1,813	20,740
Current tax assets	291	6,009	2,597
Current inventories	7,859,802	7,495,871	9,054,149
Prepayments	514,909	463,898	493,774
Other current assets	5,303,592	4,017,078	3,826,477
Total current assets	22,944,419	22,820,979	23,409,698
Non-current assets			
Investments accounted for using equity method	2,585,964	2,561,215	2,316,808
Property, plant and equipment	9,112,791	8,474,857	8,290,591
Investment property, net	66,274,260	69,922,175	68,551,643
Intangible assets	26,859	31,042	36,912
Deferred tax assets	292,357	207,609	192,275
Other non-current assets	8,756,978	8,449,361	8,320,333
Guarantee deposits paid	115,110	116,554	213,378
Long-term Lease Prepayments	6,923,465	6,822,488	6,684,324
Other non-current assets, others	1,718,403	1,510,319	1,422,631
Total non-current assets	87,049,209	89,646,259	87,708,562
Total assets	109,993,628	112,467,238	111,118,260
Liabilities and equity			
Liabilities			
Current liabilities			
Current borrowings	7,432,932	6,221,472	8,788,838
Current contract liabilities	3,471,307	0	0
Notes payable	4,068	15,236	503
Accounts payable	2,448,800	1,852,899	925,935
Accounts payable to related parties	271,576	269,209	114,086
Other payables	2,441,136	2,303,738	2,646,823
Current tax liabilities	233,951	83,953	88,883
Current provisions	50,523	50,523	47,523
Other current liabilities	8,027,146	11,097,135	11,377,146
Long-term liabilities, current portion	7,341,800	7,352,876	6,435,044
Other current liabilities, others	685,346	3,744,259	4,942,102
Total current liabilities	24,381,439	21,894,165	23,989,737
Non-current liabilities			
Bonds payable	5,000,000	5,000,000	5,000,000
Non-current portion of non-current borrowings	23,473,168	28,052,753	27,639,700
Deferred tax liabilities	12,410,440	12,444,243	12,019,377
Other non-current liabilities	1,393,178	2,776,042	1,096,662
Other non-current liabilities, others	1,393,178	2,776,042	1,096,662
Total non-current liabilities	42,276,786	48,273,038	45,755,739
Total liabilities	66,658,225	70,167,203	69,745,476
Equity			
Equity attributable to owners of parent			
Share capital			
Ordinary share	6,831,630	6,831,630	6,831,630
Total capital stock	6,831,630	6,831,630	6,831,630
Capital surplus			
Capital surplus, additional paid-in capital	832,968	1,379,498	1,379,498
Capital surplus, treasury share transactions	225,226	202,476	202,476
Total capital surplus	1,058,194	1,581,974	1,581,974
Retained earnings			
Legal reserve	1,578,852	1,507,074	1,507,074
Special reserve	34,937,217	33,929,051	33,929,051
Unappropriated retained earnings (accumulated deficit)	1,319,340	1,079,944	696,696
Total retained earnings	37,835,409	36,516,069	36,132,821
Other equity interest			
Exchange differences on translation of foreign financial statements	-1,194,555	-2,138,991	-2,751,963

Unrealized gains (losses) on available-for-sale financial assets	0	97,879	188,274
Revaluation surplus	20,922	20,922	0
Total other equity interest	-1,173,633	-2,020,190	-2,563,689
Treasury shares	1,233,266	625,346	625,346
Total equity attributable to owners of parent	43,318,334	42,284,137	41,357,390
Non-controlling interests	17,069	15,898	15,394
Total equity	43,335,403	42,300,035	41,372,784
Total liabilities and equity	109,993,628	112,467,238	111,118,260
Number of share capital awaiting retirement	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	60,447,265	40,447,265	40,447,265

Unit: NT\$ thousand

Accounting Title	2018/6/30	2017/6/30
Statement of comprehensive income		
Operating revenue		
Total operating revenue	5,771,735	3,566,833
Operating costs		
Total operating costs	4,363,102	2,417,112
Gross profit (loss) from operations	1,408,633	1,149,721
Gross profit (loss) from operations	1,408,633	1,149,721
Operating expenses		
Selling expenses	304,069	258,266
Administrative expenses	430,654	541,400
Research and development expenses	96,430	115,196
Impairment loss (impairment gain and reversal of impairment loss) determined in accordance with IFRS 9	4,135	0
Total operating expenses	835,288	914,862
Net operating income (loss)	573,345	234,859
Non-operating income and expenses		
Other income		
Total other income	142,211	152,294
Other gains and losses		
Other gains and losses, net	-206,670	152,075
Finance costs		
Finance costs, net	201,079	263,418
Share of profit (loss) of associates and joint ventures accounted for using equity method		
Share of profit (loss) of associates and joint ventures accounted for using equity method, net	-54,552	198,867
Total non-operating income and expenses	-320,090	239,818
Profit (loss) from continuing operations before tax	253,255	474,677
Tax expense (income)		
Total tax expense (income)	6,660	181,450
Profit (loss) from continuing operations	246,595	293,227
Profit (loss)	246,595	293,227
Other comprehensive income		
Components of other comprehensive income that will be reclassified to profit or loss		
Exchange differences on translation	14,286	964,420
Unrealised gains (losses) on valuation of available-for-sale financial assets	0	8,913
Share of other comprehensive income of associates and joint ventures accounted for using equity method, components of other comprehensive income that will be reclassified to profit or loss	-7,981	58,120
Income tax related to components of other comprehensive income that will be reclassified to profit or loss	-957	6,993
Components of other comprehensive income that will be reclassified to profit or loss	7,262	1,024,460
Total other comprehensive income	7,262	1,024,460
Total comprehensive income	253,857	1,317,687
Profit (loss), attributable to:		
Profit (loss), attributable to owners of parent	246,159	292,879
Profit (loss), attributable to non-controlling interests	436	348
Comprehensive income attributable to:		
Comprehensive income, attributable to owners of parent	253,389	1,317,483
Comprehensive income, attributable to non-controlling interests	468	204
Basic earnings per share		
Basic earnings (loss) per share from continuing operations	0.39	0.46
Total basic earnings per share	0.39	0.46
Diluted earnings per share		
Diluted earnings (loss) per share from continuing operations	0.39	0.46
Total diluted earnings per share	0.39	0.46

2018/06/30 Statement of Stockholders' Equity

Unit: NT\$ thousand

	Ordinary share	Total share capital	Capital surplus	Legal reserve	Special reserve	Unappropriated retained earnings (accumulated deficit)	Total retained earnings	Exchange differences on translation of foreign financial statements	Unrealized gains (losses) on available-for-sale financial assets	Revaluation surplus	Total other equity interest	Treasury shares	Total equity attributable to owners of parent	Non-controlling interests	Total equity
Equity at beginning of period	6,831,630	6,831,630	1,581,974	1,507,074	33,929,051	1,079,944	36,516,069	-2,138,991	97,879	20,922	-2,020,190	-625,346	42,284,137	15,898	42,300,035
Effects of retrospective application and retrospective restatement	0	0	0	0	0	97,879	97,879	0	-97,879	0	-97,879	0	0	0	0
Equity at beginning of period after adjustments	6,831,630	6,831,630	1,581,974	1,507,074	33,929,051	1,177,823	36,613,948	-2,138,991	0	20,922	-2,118,069	-625,346	42,284,137	15,898	42,300,035
Legal reserve appropriated	0	0	0	71,778	0	-71,778	0	0	0	0	0	0	0	0	0
Special reserve appropriated	0	0	0	0	1,008,166	-1,008,166	0	0	0	0	0	0	0	0	0
Cash dividends from capital surplus	0	0	-546,530	0	0	0	0	0	0	0	0	0	-546,530	0	-546,530
Profit (loss)	0	0	0	0	0	1,221,461	1,221,461	0	0	0	0	0	1,221,461	672	1,222,133
Other comprehensive income	0	0	0	0	0	0	0	944,436	0	0	944,436	0	944,436	814	945,250
Total comprehensive income	0	0	0	0	0	1,221,461	1,221,461	944,436	0	0	944,436	0	2,165,897	1,486	2,167,383
Purchase of treasury shares	0	0	0	0	0	0	0	0	0	0	0	-607,920	-607,920	0	-607,920
Adjustments of capital surplus for company's cash dividends received by subsidiaries	0	0	22,750	0	0	0	0	0	0	0	0	0	22,750	0	22,750
Changes in non-controlling interests	0	0	0	0	0	0	0	0	0	0	0	0	0	-315	-315
Increase (decrease) in equity	0	0	-523,780	71,778	1,008,166	141,517	1,221,461	944,436	0	0	944,436	-607,920	1,034,197	1,171	1,035,368
Equity at end of period	6,831,630	6,831,630	1,058,194	1,578,852	34,937,217	1,319,340	37,835,409	-1,194,555	0	20,922	-1,173,633	-1,233,266	43,318,334	17,069	43,335,403

2017/06/30 Statement of Stockholders' Equity

Unit: NT\$ thousand

	Ordinary share	Total share capital	Capital surplus	Legal reserve	Special reserve	Unappropriated retained earnings (accumulated deficit)	Total retained earnings	Exchange differences on translation of foreign financial statements	Unrealized gains (losses) on available-for-sale financial assets	Revaluation surplus	Total other equity interest	Treasury shares	Total equity attributable to owners of parent	Non-controlling interests	Total equity
Equity at beginning of period	6,831,630	6,831,630	1,562,662	1,447,592	33,727,355	1,105,657	36,280,604	-916,916	157,857	0	-759,059	-625,346	43,290,491	14,355	43,304,846
Legal reserve appropriated	0	0	0	59,482	0	-59,482	0	0	0	0	0	0	0	0	0
Special reserve appropriated	0	0	0	0	201,696	-201,696	0	0	0	0	0	0	0	0	0
Cash dividends of ordinary share	0	0	0	0	0	-478,214	-478,214	0	0	0	0	0	-478,214	0	-478,214
Profit (loss)	0	0	0	0	0	330,431	330,431	0	0	0	0	0	330,431	1,694	332,125
Other comprehensive income	0	0	0	0	0	0	0	-1,835,047	30,417	0	-1,804,630	0	-1,804,630	-304	-1,804,934
Total comprehensive income	0	0	0	0	0	330,431	330,431	-1,835,047	30,417	0	-1,804,630	0	-1,474,199	1,390	-1,472,809
Adjustments of capital surplus for company's cash dividends received by subsidiaries	0	0	19,312	0	0	0	0	0	0	0	0	0	19,312	0	19,312
Changes in non-controlling interests	0	0	0	0	0	0	0	0	0	0	0	0	0	-351	-351
Increase (decrease) in equity	0	0	19,312	59,482	201,696	-408,961	-147,783	-1,835,047	30,417	0	-1,804,630	0	-1,933,101	1,039	-1,932,062
Equity at end of period	6,831,630	6,831,630	1,581,974	1,507,074	33,929,051	696,696	36,132,821	-2,751,963	188,274	0	-2,563,689	-625,346	41,357,390	15,394	41,372,784

Unit: NT\$ thousand

Accounting Title	2018/01/01To2018 /06/30	2017/01/01To2017 /06/30
Statement of cash flows		
Cash flows from (used in) operating activities, indirect method		
Profit (loss) from continuing operations before tax	1,615,791	676,033
Profit (loss) before tax	1,615,791	676,033
Adjustments		
Adjustments to reconcile profit (loss)		
Depreciation expense	85,012	83,616
Amortization expense	9,638	19,044
Expected credit loss (gain) / Provision (reversal of provision) for bad debt expense	5,353	8,442
Net loss (gain) on financial assets or liabilities at fair value through profit or loss	123,547	-77,020
Interest expense	449,874	513,589
Interest income	-52,483	-39,513
Dividend income	-30,506	-42,072
Share of loss (profit) of associates and joint ventures accounted for using equity method	8,733	-299,511
Loss (gain) on disposal of property, plan and equipment	2,010	4,978
Loss (gain) on disposal of investments	-939,627	-1,548
Loss (gain) on fair value adjustment of investment property	-18,720	-159,389
Total adjustments to reconcile profit (loss)	-357,169	10,616
Changes in operating assets and liabilities		
Changes in operating assets		
Adjustments for decrease (increase) in financial assets held for trading	0	25,954
Decrease (increase) in financial assets at fair value through profit or loss, mandatorily measured at fair value	-322,221	0
Decrease (increase) in notes receivable	1,127	3,387
Decrease (increase) in accounts receivable	-414,143	-59,468
Adjustments for decrease (increase) in inventories	-307,769	277,328
Decrease (increase) in prepayments	-51,141	12,781
Adjustments for decrease (increase) in other current assets	81,105	99,111
Total changes in operating assets	-1,013,042	359,093
Changes in operating liabilities		
Increase (decrease) in contract liabilities	377,288	0
Increase (decrease) in notes payable	-11,067	-13,599
Increase (decrease) in accounts payable	595,901	-1,467,110
Increase (decrease) in accounts payable to related parties	2,367	-274,586
Increase (decrease) in other payable	-145,705	-123,574
Increase (decrease) in provisions	0	-34
Adjustments for increase (decrease) in other current liabilities	44,154	1,281,020
Increase (decrease) in other operating liabilities	4,237	-37,180
Total changes in operating liabilities	867,175	-635,063
Total changes in operating assets and liabilities	-145,867	-275,970
Total adjustments	-503,036	-265,354
Cash inflow (outflow) generated from operations	1,112,755	410,679
Interest received	52,162	31,707
Dividends received	3,343	2,983
Interest paid	-440,930	-583,533
Income taxes refund (paid)	-122,302	-137,199
Net cash flows from (used in) operating activities	605,028	-275,363
Cash flows from (used in) investing activities		
Proceeds from disposal of available-for-sale financial assets	44,115	0
Proceeds from disposal of subsidiaries	1,004,310	0
Acquisition of property, plant and equipment	-402,793	-417,669
Proceeds from disposal of property, plant and equipment	6,114	17,035
Decrease in refundable deposits	2,344	52,749
Acquisition of intangible assets	-1,468	-7,479
Acquisition of investment properties	-341,303	-110,588
Proceeds from disposal of investment properties	3,256	3,788
Increase in other financial assets	-469,653	44,134
Increase in other non-current assets	-338,898	-59,063
Increase in prepayments for business facilities	-62,572	0

Increase in other prepayments	-26,482	0
Net cash flows from (used in) investing activities	-583,030	-477,093
Cash flows from (used in) financing activities		
Increase in short-term loans	24,304,137	23,310,246
Decrease in short-term loans	-23,264,512	-21,128,788
Proceeds from long-term debt	21,095,499	10,771,464
Repayments of long-term debt	-23,469,554	-11,536,520
Decrease in guarantee deposits received	-79,317	47,985
Increase in other financial liabilities	2,310	0
Decrease in other financial liabilities	-588,680	0
Payments to acquire treasury shares	-607,920	0
Change in non-controlling interests	-315	-351
Net cash flows from (used in) financing activities	-2,608,352	1,464,036
Effect of exchange rate changes on cash and cash equivalents	402,407	-265,683
Net increase (decrease) in cash and cash equivalents	-2,183,947	445,897
Cash and cash equivalents at beginning of period	7,522,579	5,510,362
Cash and cash equivalents at end of period	5,338,632	5,956,259
Cash and cash equivalents reported in the statement of financial position	5,338,632	5,956,259

