

| Accounting Title  | 2018/09/30  | 2017/12/31  | 2017/09/30  |
|---|-------------|-------------|-------------|
| <b>Balance Sheet</b>  |             |             |             |
| <b>Assets</b>   |             |             |             |
| Current assets  |             |             |             |
| Cash and cash equivalents                                     | 3,646,625   | 7,522,579   | 6,292,649   |
| Current financial assets at fair value through profit or loss | 1,393,619   | 1,000,504   | 1,230,936   |
| Current available-for-sale financial assets                   | 0           | 400,754     | 869,171     |
| Notes receivable, net   | 1,090       | 1,127       | 331         |
| Accounts receivable, net                                      | 1,987,125   | 1,911,346   | 2,632,696   |
| Accounts receivable due from related parties, net             | 0           | 1,813       | 94          |
| Current tax assets  | 280         | 6,009       | 3,056       |
| Current inventories   | 7,151,812   | 7,495,871   | 8,017,301   |
| Prepayments   | 670,303     | 463,898     | 567,802     |
| Other current assets  | 6,435,456   | 4,017,078   | 3,883,707   |
| Total current assets  | 21,286,310  | 22,820,979  | 23,497,743  |
| Non-current assets  |             |             |             |
| Investments accounted for using equity method                 | 2,486,304   | 2,561,215   | 2,443,492   |
| Property, plant and equipment                                 | 9,272,842   | 8,474,857   | 8,225,340   |
| Investment property, net                                      | 64,676,873  | 69,922,175  | 70,072,801  |
| Intangible assets   | 23,299      | 31,042      | 34,030      |
| Deferred tax assets   | 210,726     | 207,609     | 231,871     |
| Other non-current assets                                      | 8,400,406   | 8,449,361   | 8,338,840   |
| Guarantee deposits paid                                       | 108,768     | 116,554     | 192,868     |
| Long-term Lease Prepayments                                   | 6,607,620   | 6,822,488   | 6,829,848   |
| Other non-current assets, others                              | 1,684,018   | 1,510,319   | 1,316,124   |
| Total non-current assets                                      | 85,070,450  | 89,646,259  | 89,346,374  |
| Total assets  | 106,356,760 | 112,467,238 | 112,844,117 |
| <b>Liabilities and equity</b>                                 |             |             |             |
| <b>Liabilities</b>  |             |             |             |
| Current liabilities   |             |             |             |
| Current borrowings  | 7,832,041   | 6,221,472   | 8,724,173   |
| Current contract liabilities                                  | 2,920,149   | 0           | 0           |
| Notes payable   | 3,192       | 15,236      | 195         |
| Accounts payable  | 1,727,380   | 1,852,899   | 1,853,186   |
| Accounts payable to related parties                           | 202,216     | 269,209     | 266,229     |
| Other payables  | 1,892,619   | 2,303,738   | 2,236,137   |
| Current tax liabilities                                       | 178,425     | 83,953      | 107,394     |
| Current provisions  | 50,523      | 50,523      | 47,523      |

|   |             |             |             |
|---|-------------|-------------|-------------|
| Other current liabilities   | 9,298,388   | 11,097,135  | 10,851,784  |
| Long-term liabilities, current portion                              | 8,197,561   | 7,352,876   | 7,038,647   |
| Other current liabilities, others                                   | 1,100,827   | 3,744,259   | 3,813,137   |
| Total current liabilities   | 24,104,933  | 21,894,165  | 24,086,621  |
| Non-current liabilities   |             |             |             |
| Bonds payable   | 5,000,000   | 5,000,000   | 5,000,000   |
| Non-current portion of non-current borrowings                       | 22,286,961  | 28,052,753  | 27,606,402  |
| Deferred tax liabilities  | 12,172,609  | 12,444,243  | 12,369,882  |
| Other non-current liabilities                                       | 1,357,526   | 2,776,042   | 1,321,966   |
| Other non-current liabilities, others                               | 1,357,526   | 2,776,042   | 1,321,966   |
| Total non-current liabilities                                       | 40,817,096  | 48,273,038  | 46,298,250  |
| Total liabilities   | 64,922,029  | 70,167,203  | 70,384,871  |
| Equity  |             |             |             |
| Equity attributable to owners of parent                             |             |             |             |
| Share capital   |             |             |             |
| Ordinary share  | 6,797,630   | 6,831,630   | 6,831,630   |
| Total capital stock   | 6,797,630   | 6,831,630   | 6,831,630   |
| Capital surplus   |             |             |             |
| Capital surplus, additional paid-in capital                         | 832,968     | 1,379,498   | 1,379,498   |
| Capital surplus, treasury share transactions                        | 149,571     | 202,476     | 202,476     |
| Total capital surplus   | 982,539     | 1,581,974   | 1,581,974   |
| Retained earnings   |             |             |             |
| Legal reserve   | 1,578,852   | 1,507,074   | 1,507,074   |
| Special reserve   | 34,937,217  | 33,929,051  | 33,929,051  |
| Unappropriated retained earnings (accumulated deficit)              | 1,520,905   | 1,079,944   | 870,857     |
| Total retained earnings   | 38,036,974  | 36,516,069  | 36,306,982  |
| Other equity interest   |             |             |             |
| Exchange differences on translation of foreign financial statements | -3,296,386  | -2,138,991  | -1,822,779  |
| Unrealized gains (losses) on available-for-sale financial assets    | 0           | 97,879      | 171,479     |
| Revaluation surplus   | 20,922      | 20,922      | 0           |
| Total other equity interest   | -3,275,464  | -2,020,190  | -1,651,300  |
| Treasury shares   | 1,123,611   | 625,346     | 625,346     |
| Total equity attributable to owners of parent                       | 41,418,068  | 42,284,137  | 42,443,940  |
| Non-controlling interests   | 16,663      | 15,898      | 15,306      |
| Total equity  | 41,434,731  | 42,300,035  | 42,459,246  |
| Total liabilities and equity  | 106,356,760 | 112,467,238 | 112,844,117 |
| Number of share capital awaiting retirement                         | 0           | 0           | 0           |
| Equivalent issue shares of advance receipts for ordinary share      | 0           | 0           | 0           |
| Number of shares in entity held by entity and by its subsidiaries   | 57,047,265  | 40,447,265  | 40,447,265  |



| Accounting Title   | 2018/01/01To | 2017/01/01To |
|--|--------------|--------------|
|  | 2018/09/30   | 2017/09/30   |
| <b>Statement of comprehensive income</b>   |              |              |
| Operating revenue  |              |              |
| Total operating revenue  | 15,728,533   | 15,281,236   |
| Operating costs  |              |              |
| Total operating costs  | 11,642,692   | 11,700,297   |
| Gross profit (loss) from operations  | 4,085,841    | 3,580,939    |
| Gross profit (loss) from operations  | 4,085,841    | 3,580,939    |
| Operating expenses   |              |              |
| Selling expenses   | 1,003,243    | 991,093      |
| Administrative expenses  | 1,433,006    | 1,650,903    |
| Research and development expenses  | 395,451      | 379,461      |
| Impairment loss (impairment gain and reversal of impairment loss) determined in accordance with IFRS 9 | 5,550        | 0            |
| Total operating expenses   | 2,837,250    | 3,021,457    |
| Net operating income (loss)  | 1,248,591    | 559,482      |
| Non-operating income and expenses  |              |              |
| Other income   |              |              |
| Total other income   | 449,697      | 377,582      |
| Other gains and losses   |              |              |
| Other gains and losses, net  | 1,185,717    | 536,884      |
| Finance costs  |              |              |
| Finance costs, net   | 645,975      | 786,497      |
| Share of profit (loss) of associates and joint ventures accounted for using equity method              |              |              |
| Share of profit (loss) of associates and joint ventures accounted for using equity method, net         | -45,470      | 372,451      |
| Total non-operating income and expenses  | 943,969      | 500,420      |
| Profit (loss) from continuing operations before tax  | 2,192,560    | 1,059,902    |
| Tax expense (income)   |              |              |
| Total tax expense (income)   | 768,611      | 553,393      |
| Profit (loss) from continuing operations   | 1,423,949    | 506,509      |
| Profit (loss)  | 1,423,949    | 506,509      |
| Other comprehensive income   |              |              |
| Components of other comprehensive income that will be reclassified to profit or loss                   |              |              |
| Exchange differences on translation  | -1,101,021   | -885,057     |
| Unrealised gains (losses) on valuation of available-for-sale financial assets                          | 0            | 13,622       |

|  |            |          |
|--|------------|----------|
| Share of other comprehensive income of associates and joint ventures accounted for using equity method, components of other comprehensive income that will be reclassified to profit or loss | -61,562    | -35,742  |
| Income tax related to components of other comprehensive income that will be reclassified to profit or loss   | -5,527     | -14,514  |
| Components of other comprehensive income that will be reclassified to profit or loss   | -1,157,056 | -892,663 |
| Other comprehensive income, net  | -1,157,056 | -892,663 |
| Total comprehensive income   | 266,893    | -386,154 |
| Profit (loss), attributable to:  |            |          |
| Profit (loss), attributable to owners of parent  | 1,423,026  | 504,592  |
| Profit (loss), attributable to non-controlling interests   | 923        | 1,917    |
| Comprehensive income attributable to:  |            |          |
| Comprehensive income, attributable to owners of parent   | 265,631    | -387,649 |
| Comprehensive income, attributable to non-controlling interests  | 1,262      | 1,495    |
| Basic earnings per share   |            |          |
| Basic earnings (loss) per share from continuing operations   | 2.26       | 0.79     |
| Total basic earnings per share   | 2.26       | 0.79     |
| Diluted earnings per share   |            |          |
| Diluted earnings (loss) per share from continuing operations   | 2.24       | 0.78     |
| Total diluted earnings per share   | 2.24       | 0.78     |

## 2018/09/30 Statement of Stockholders' Equity

Unit: NT\$ thousand

|  | Ordinary share | Total share capital | Capital surplus | Legal reserve | Special reserve | Unappropriated retained earnings (accumulated deficit) | Total retained earnings | Exchange differences on translation of foreign financial statements | Unrealized gains (losses) on available-for-sale financial assets | Revaluation surplus | Total other equity interest | Treasury shares | Total equity attributable to owners of parent | Non-controlling interests | Total equity |
|--|----------------|---------------------|-----------------|---------------|-----------------|--|-------------------------|---|--|---------------------|-----------------------------|-----------------|---|---------------------------|--------------|
| Equity at beginning of period                                      | 6,831,630      | 6,831,630           | 1,581,974       | 1,507,074     | 33,929,051      | 1,079,944  | 36,516,069              | -2,138,991  | 97,879   | 20,922              | -2,020,190                  | -625,346        | 42,284,137                                    | 15,898                    | 42,300,035   |
| Effects of retrospective application and retrospective restatement | 0              | 0                   | 0               | 0             | 0               | 97,879   | 97,879                  | 0   | -97,879  | 0                   | -97,879                     | 0               | 0   | 0                         | 0            |
| Equity at beginning of period after adjustments                    | 6,831,630      | 6,831,630           | 1,581,974       | 1,507,074     | 33,929,051      | 1,177,823  | 36,613,948              | -2,138,991  | 0  | 20,922              | -2,118,069                  | -625,346        | 42,284,137                                    | 15,898                    | 42,300,035   |
| Legal reserve appropriated   | 0              | 0                   | 0               | 71,778        | 0               | -71,778  | 0                       | 0   | 0  | 0                   | 0                           | 0               | 0   | 0                         | 0            |
| Special reserve appropriated                                       | 0              | 0                   | 0               | 0             | 1,008,166       | -1,008,166   | 0                       | 0   | 0  | 0                   | 0                           | 0               | 0   | 0                         | 0            |
| Cash dividends from capital surplus                                | 0              | 0                   | -546,530        | 0             | 0               | 0  | 0                       | 0   | 0  | 0                   | 0                           | 0               | -546,530                                      | 0                         | -546,530     |
| Profit (loss)  | 0              | 0                   | 0               | 0             | 0               | 1,423,026  | 1,423,026               | 0   | 0  | 0                   | 0                           | 0               | 1,423,026                                     | 923                       | 1,423,949    |
| Other comprehensive income   | 0              | 0                   | 0               | 0             | 0               | 0  | 0                       | -1,157,395  | 0  | 0                   | -1,157,395                  | 0               | -1,157,395                                    | 339                       | -1,157,056   |
| Total comprehensive income   | 0              | 0                   | 0               | 0             | 0               | 1,423,026  | 1,423,026               | -1,157,395  | 0  | 0                   | -1,157,395                  | 0               | 265,631                                       | 1,262                     | 266,893      |
| Purchase of treasury shares  | 0              | 0                   | 0               | 0             | 0               | 0  | 0                       | 0   | 0  | 0                   | 0                           | -607,920        | -607,920                                      | 0                         | -607,920     |
| Retirement of treasury share                                       | -34,000        | -34,000             | -52,905         | 0             | 0               | 0  | 0                       | 0   | 0  | 0                   | 0                           | 109,655         | 22,750  | 0                         | 22,750       |
| Changes in non-controlling interests                               | 0              | 0                   | 0               | 0             | 0               | 0  | 0                       | 0   | 0  | 0                   | 0                           | 0               | 0   | -497                      | -497         |
| Increase (decrease) in equity                                      | -34,000        | -34,000             | -599,435        | 71,778        | 1,008,166       | 343,082  | 1,423,026               | -1,157,395  | 0  | 0                   | -1,157,395                  | -498,265        | -866,069                                      | 765                       | -865,304     |
| Equity at end of period  | 6,797,630      | 6,797,630           | 982,539         | 1,578,852     | 34,937,217      | 1,520,905  | 38,036,974              | -3,296,386  | 0  | 20,922              | -3,275,464                  | -1,123,611      | 41,418,068                                    | 16,663                    | 41,434,731   |

## 2017/09/30 Statement of Stockholders' Equity

Unit: NT\$ thousand

|  | Ordinary share | Total share capital | Capital surplus | Legal reserve | Special reserve | Unappropriated retained earnings (accumulated deficit) | Total retained earnings | Exchange differences on translation of foreign financial statements | Unrealized gains (losses) on available-for-sale financial assets | Revaluation surplus | Total other equity interest | Treasury shares | Total equity attributable to owners of parent | Non-controlling interests | Total equity |
|--|----------------|---------------------|-----------------|---------------|-----------------|--|-------------------------|---|--|---------------------|-----------------------------|-----------------|---|---------------------------|--------------|
| Equity at beginning of period  | 6,831,630      | 6,831,630           | 1,562,662       | 1,447,592     | 33,727,355      | 1,105,657  | 36,280,604              | -916,916  | 157,857  | 0                   | -759,059                    | -625,346        | 43,290,491                                    | 14,355                    | 43,304,846   |
| Legal reserve appropriated   | 0              | 0                   | 0               | 59,482        | 0               | -59,482  | 0                       | 0   | 0  | 0                   | 0                           | 0               | 0   | 0                         | 0            |
| Special reserve appropriated   | 0              | 0                   | 0               | 0             | 201,696         | -201,696   | 0                       | 0   | 0  | 0                   | 0                           | 0               | 0   | 0                         | 0            |
| Cash dividends of ordinary share   | 0              | 0                   | 0               | 0             | 0               | -478,214   | -478,214                | 0   | 0  | 0                   | 0                           | 0               | -478,214                                      | 0                         | -478,214     |
| Profit (loss)  | 0              | 0                   | 0               | 0             | 0               | 504,592  | 504,592                 | 0   | 0  | 0                   | 0                           | 0               | 504,592                                       | 1,917                     | 506,509      |
| Other comprehensive income   | 0              | 0                   | 0               | 0             | 0               | 0  | 0                       | -905,863  | 13,622   | 0                   | -892,241                    | 0               | -892,241                                      | -422                      | -892,663     |
| Total comprehensive income   | 0              | 0                   | 0               | 0             | 0               | 504,592  | 504,592                 | -905,863  | 13,622   | 0                   | -892,241                    | 0               | -387,649                                      | 1,495                     | -386,154     |
| Adjustments of capital surplus for company's cash dividends received by subsidiaries | 0              | 0                   | 19,312          | 0             | 0               | 0  | 0                       | 0   | 0  | 0                   | 0                           | 0               | 19,312  | 0                         | 19,312       |
| Changes in non-controlling interests   | 0              | 0                   | 0               | 0             | 0               | 0  | 0                       | 0   | 0  | 0                   | 0                           | 0               | 0   | -544                      | -544         |
| Increase (decrease) in equity  | 0              | 0                   | 19,312          | 59,482        | 201,696         | -234,800   | 26,378                  | -905,863  | 13,622   | 0                   | -892,241                    | 0               | -846,551                                      | 951                       | -845,600     |
| Equity at end of period  | 6,831,630      | 6,831,630           | 1,581,974       | 1,507,074     | 33,929,051      | 870,857  | 36,306,982              | -1,822,779  | 171,479  | 0                   | -1,651,300                  | -625,346        | 42,443,940                                    | 15,306                    | 42,459,246   |

Unit: NT\$ thousand

| Accounting Title   | 2018/01/01To201 | 2017/01/01To201 |
|--|-----------------|-----------------|
|  | 8/09/30         | 7/09/30         |
| <b>Statement of cash flows</b>   |                 |                 |
| Cash flows from (used in) operating activities, indirect method  |                 |                 |
| Profit (loss) from continuing operations before tax  | 2,192,560       | 1,059,902       |
| Profit (loss) before tax   | 2,192,560       | 1,059,902       |
| Adjustments  |                 |                 |
| Adjustments to reconcile profit (loss)   |                 |                 |
| Depreciation expense   | 123,920         | 101,708         |
| Amortization expense   | 14,311          | 21,015          |
| Expected credit loss (gain) / Provision (reversal of provision) for bad debt expense                             | 5,550           | 11,795          |
| Net loss (gain) on financial assets or liabilities at fair value through profit or loss                          | 329,373         | -142,541        |
| Interest expense   | 645,975         | 786,497         |
| Interest income  | -77,631         | -72,686         |
| Dividend income  | -32,364         | -44,395         |
| Share of loss (profit) of associates and joint ventures accounted for using equity method                        | 45,470          | -372,451        |
| Loss (gain) on disposal of property, plan and equipment  | 2,855           | 4,411           |
| Loss (gain) on disposal of investments   | -939,800        | -1,596          |
| Loss (gain) on fair value adjustment of investment property  | -882,487        | -565,229        |
| Total adjustments to reconcile profit (loss)   | -764,828        | -273,472        |
| Changes in operating assets and liabilities  |                 |                 |
| Changes in operating assets  |                 |                 |
| Decrease (increase) in financial assets at fair value through profit or loss, mandatorily measured at fair value | -327,119        | 175,954         |
| Decrease (increase) in notes receivable  | 37              | 4,087           |
| Decrease (increase) in accounts receivable   | -77,050         | -644,506        |
| Decrease (increase) in inventories   | 426,275         | 1,480,446       |
| Decrease (increase) in prepayments   | -206,535        | -61,247         |
| Decrease (increase) in other current assets  | -35,515         | -25,683         |
| Total changes in operating assets  | -219,907        | 929,051         |
| Changes in operating liabilities   |                 |                 |
| Increase (decrease) in contract liabilities  | -173,870        | 0               |
| Increase (decrease) in notes payable   | -11,943         | -13,907         |

|  |             |             |
|--|-------------|-------------|
| Increase (decrease) in accounts payable  | -125,519    | -539,859    |
| Increase (decrease) in accounts payable to related parties                                 | -66,993     | -122,443    |
| Increase (decrease) in other payable   | -8,858      | -81,456     |
| Increase (decrease) in provisions  | 0           | -34         |
| Increase (decrease) in other current liabilities   | 13,367      | 152,055     |
| Increase (decrease) in other operating liabilities   | 21,266      | -53,394     |
| Total changes in operating liabilities   | -352,550    | -659,038    |
| Total changes in operating assets and liabilities  | -572,457    | 270,013     |
| Total adjustments  | -1,337,285  | -3,459      |
| Cash inflow (outflow) generated from operations  | 855,275     | 1,056,443   |
| Interest received  | 76,917      | 66,445      |
| Dividends received   | 28,837      | 44,395      |
| Interest paid  | -725,908    | -880,389    |
| Income taxes refund (paid)   | -222,199    | -225,319    |
| Net cash flows from (used in) operating activities   | 12,922      | 61,575      |
| Cash flows from (used in) investing activities   |             |             |
| Proceeds from disposal of financial assets designated at fair value through profit or loss | 44,115      | 0           |
| Proceeds from disposal of subsidiaries   | 994,893     | 0           |
| Acquisition of property, plant and equipment   | -815,145    | -370,248    |
| Proceeds from disposal of property, plant and equipment                                    | 7,478       | 33,175      |
| Decrease in refundable deposits  | 4,465       | 77,869      |
| Acquisition of intangible assets   | -1,468      | -7,591      |
| Acquisition of investment properties   | -440,270    | -142,694    |
| Proceeds from disposal of investment properties  | 3,861       | 3,788       |
| Increase in other financial assets   | -1,508,140  | 71,044      |
| Increase in other non-current assets   | -439,412    | -24,238     |
| Increase in other prepayments  | -1,556      | 0           |
| Net cash flows from (used in) investing activities   | -2,151,179  | -358,895    |
| Cash flows from (used in) financing activities   |             |             |
| Increase in short-term loans   | 41,299,938  | 36,921,758  |
| Decrease in short-term loans   | -39,726,074 | -34,732,657 |
| Proceeds from long-term debt   | 32,797,008  | 16,991,097  |
| Repayments of long-term debt   | -34,937,800 | -17,254,449 |
| Decrease in guarantee deposits received  | -101,967    | -19,712     |
| Increase in other financial liabilities  | 448,578     | 0           |
| Decrease in other financial liabilities  | -588,832    | 0           |



|   |            |           |
|---|------------|-----------|
| Cash dividends paid   | -546,530   | -478,214  |
| Payments to acquire treasury shares                                       | -607,920   | 0         |
| Change in non-controlling interests                                       | -497       | -544      |
| Net cash flows from (used in) financing activities                        | -1,964,096 | 1,427,279 |
| Effect of exchange rate changes on cash and cash equivalents              | 226,399    | -347,672  |
| Net increase (decrease) in cash and cash equivalents                      | -3,875,954 | 782,287   |
| Cash and cash equivalents at beginning of period                          | 7,522,579  | 5,510,362 |
| Cash and cash equivalents at end of period                                | 3,646,625  | 6,292,649 |
| Cash and cash equivalents reported in the statement of financial position | 3,646,625  | 6,292,649 |

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