

2362

129

(02)2278-9696

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1.	42 45 53-54 65-66 76
2.	42 45-53 55-61 63-64 66-72 75
3.	43 73-74
()	44
	76-112

2362

129

(02)2278-9696

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1.	42 45 53-54 65-66 76
2.	42 45-53 55-61 63-64 66-72 75
3.	43 73-74
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(72) () 2583

11XX								21XX					
1100		.1	\$49,784	0.52	\$78,562	0.85	2100		.8	\$2,176,536	22.78	\$1,700,967	18.48
1120		.2	29,973	0.31	70,423	0.77	2120			3,007	0.03	3,023	0.03
1140		.2	796,076	8.33	757,762	8.23	2140			44,010	0.46	119,008	1.29
1150			878,099	9.19	571,488	6.21	2160		.17	22,946	0.24	39,054	0.42
1180			85,592	0.90	148,511	1.61	2170			203,866	2.13	143,189	1.57
1190			890,814	9.32	287,447	3.12	2272		.9	75,000	0.78	-	-
1210		.3	77,118	0.81	116,069	1.26	2280			82,998	0.87	99,559	1.08
1260			155,104	1.62	906,216	9.85				<u>2,608,363</u>	<u>27.29</u>	<u>2,104,800</u>	<u>22.87</u>
1280			189,042	1.98	184,248	2.00							
1286		.17	21,928	0.23	41,856	0.46	24XX						
1310		.4	1,664,972	17.42	824,180	8.96	2421		.9	314,250	3.29	548,000	5.96
			<u>4,838,502</u>	<u>50.63</u>	<u>3,986,762</u>	<u>43.32</u>	2490			793,371	8.30	933,295	10.14
										<u>1,107,621</u>	<u>11.59</u>	<u>1,481,295</u>	<u>16.10</u>
14XX		.5											
1421			2,040,269	21.35	2,406,539	26.15	28XX						
1425			63,737	0.67	68,492	0.74	2820			23,796	0.25	23,182	0.25
1480			332,000	3.47	332,000	3.61	2881		.5	-	-	5,189	0.06
			<u>2,436,006</u>	<u>25.49</u>	<u>2,807,031</u>	<u>30.50</u>				<u>23,796</u>	<u>0.25</u>	<u>28,371</u>	<u>0.31</u>
15XX		.6											
1501			205,966	2.16	313,994	3.41				3,739,780	39.13	3,614,466	39.28
1521			375,487	3.93	417,174	4.53							
1531			147,187	1.54	195,591	2.13	3XXX						
1537			158,037	1.65	208,285	2.26	3110		.10	5,582,273	58.41	5,582,273	60.66
1544			11,934	0.13	14,757	0.16	3211			112,699	1.18	112,699	1.22
1551			3,248	0.03	3,848	0.04	3220			38,608	0.40	38,608	0.42
1561			14,710	0.15	18,009	0.20	3260			20,621	0.22	20,621	0.22
1631			129	-	129	-	33XX						
1681			8,212	0.09	31,835	0.35	3310		.11	167,273	1.75	290,867	3.16
15X1			924,910	9.68	1,203,622	13.08	3320		.12	49,529	0.52	163,420	1.78
15X9			(373,179)	(3.91)	(462,723)	(5.03)	3350		.11	200,415	2.10	(237,485)	(2.58)
			551,731	5.77	740,899	8.05	34XX						
1672			670	0.01	871	0.01	3420		.5	(21,597)	(0.22)	(49,529)	(0.54)
			<u>552,401</u>	<u>5.78</u>	<u>741,770</u>	<u>8.06</u>	3510		.13	<u>(333,214)</u>	<u>(3.49)</u>	<u>(333,214)</u>	<u>(3.62)</u>
										<u>5,816,607</u>	<u>60.87</u>	<u>5,588,260</u>	<u>60.72</u>
18XX		.7											
1801			1,408,158	14.74	1,314,913	14.29							
1820			8,705	0.09	8,550	0.10							
1830			1,209	0.01	2,089	0.02							
1848			-	-	-	-							
1860		.17	309,940	3.24	341,611	3.71							
1881		.5	1,466	0.02	-	-							
			<u>1,729,478</u>	<u>18.10</u>	<u>1,667,163</u>	<u>18.12</u>							
			<u>\$9,556,387</u>	<u>100.00</u>	<u>\$9,202,726</u>	<u>100.00</u>				<u>\$9,556,387</u>	<u>100.00</u>	<u>\$9,202,726</u>	<u>100.00</u>

(\$73,163 \$75,419)

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4110		.14	\$8,134,808	101.29	\$8,008,909	101.03
4170		.14	(103,750)	(1.29)	(81,325)	(1.03)
4100			8,031,058	100.00	7,927,584	100.00
5110		.15	7,535,382	93.83	7,287,140	91.92
5910	()		495,676	6.17	640,444	8.08
5920		.5	5,000	0.06	386	-
5930			(386)	-	(10,269)	(0.13)
5910			500,290	6.23	630,561	7.95
6000		.15				
6100			205,846	2.56	182,306	2.30
6200			332,313	4.14	348,762	4.40
6300			291,238	3.63	331,292	4.17
6000			829,397	10.33	862,360	10.87
6900			(329,107)	(4.10)	(231,799)	(2.92)
7100						
7110			30,104	0.37	10,639	0.13
7122			39,973	0.50	45,459	0.57
7140			993	0.01	30,477	0.39
7150			-	-	473	0.01
7160			-	-	30,148	0.38
7210		.7	105,892	1.32	99,020	1.25
7250			464	0.01	-	-
7310			645,654	8.04	-	-
7480			79,876	0.99	93,712	1.18
7100			902,956	11.24	309,928	3.91
7500						
7510			173,197	2.16	65,751	0.83
7521		.5	228,324	2.84	287,323	3.62
7522			-	-	634	0.01
7530			1,806	0.02	8,411	0.11
7550			21	-	-	-
7560			13,852	0.17	-	-
7570			62,500	0.78	121,000	1.53
7880			38,985	0.48	63,027	0.79
7500			518,685	6.45	546,146	6.89
7900	()		55,164	0.69	(468,017)	(5.90)
8110	()	.17	(51,050)	(0.64)	36,000	0.45
8900	()		4,114	0.05	(432,017)	(5.45)
9300	()		196,301	2.45	-	-
9600	()		\$200,415	2.50	\$(432,017)	(5.45)
9750		.18				
9710	()		\$0.11		\$(0.89)	
9710	()		\$0.01		\$(0.82)	
9740			\$0.37		\$-	
9750	()		\$0.38		\$(0.82)	
7900	()		\$55,164	0.69	\$(468,017)	(5.90)
8110	()	.17	(51,050)	(0.64)	36,000	0.45
8900	()		4,114	0.05	(432,017)	(5.45)
9300	()		196,301	2.45	-	-
9600	()		\$200,415	2.50	\$(432,017)	(5.45)
9750		.18				
9710	()		\$0.10		\$(0.85)	
9710	()		\$0.01		\$(0.79)	
9740			\$0.36		\$-	
9750	()		\$0.37		\$(0.79)	

()

		\$5,296,950	\$260,616	\$249,121	\$-	\$843,052	\$(163,420)	\$(333,214)	\$6,153,105
.11	.12	-	-	41,746	-	(41,746)	-	-	-
		-	-	-	163,420	(163,420)	-	-	-
		-	-	-	-	(2,123)	-	-	(2,123)
		155,909	-	-	-	(155,909)	-	-	-
		25,475	-	-	-	(25,475)	-	-	-
		-	-	-	-	(259,847)	-	-	(259,847)
		103,939	(103,939)	-	-	-	-	-	-
		-	11,225	-	-	-	-	-	11,225
		-	4,026	-	-	-	-	-	4,026
.5		-	-	-	-	-	113,891	-	113,891
		-	-	-	-	(432,017)	-	-	(432,017)
		<u>5,582,273</u>	<u>171,928</u>	<u>290,867</u>	<u>163,420</u>	<u>(237,485)</u>	<u>(49,529)</u>	<u>(333,214)</u>	<u>5,588,260</u>
.11	.12	-	-	-	-	-	-	-	-
		-	-	(123,594)	-	123,594	-	-	-
		-	-	-	(113,891)	113,891	-	-	-
.5		-	-	-	-	-	27,932	-	27,932
		-	-	-	-	200,415	-	-	200,415
		<u>\$5,582,273</u>	<u>\$171,928</u>	<u>\$167,273</u>	<u>\$49,529</u>	<u>\$200,415</u>	<u>\$(21,597)</u>	<u>\$(333,214)</u>	<u>\$5,816,607</u>

()

()	\$200,415	\$(432,017)		\$456,819	\$1,078,038
	(196,301)	-	()	1,649	(1,800)
()	(464)	600	()	2,768	(4,456)
	82,393	107,906	-	(139,924)	657,389
	28,660	24,595	()	614	2,560
	1,262	4,170		(140,000)	(52,000)
	62,500	121,000		-	(2,123)
	(993)	(30,477)		-	(259,847)
	1,806	8,411		<u>181,926</u>	<u>1,417,761</u>
	-	634			
	228,324	287,323		<u>(179)</u>	<u>(395)</u>
	5,998	113,964			
	(645,654)	-		(28,778)	(10,712)
()	(10,000)	12,047		<u>78,562</u>	<u>89,274</u>
-	2,267	107,450		<u>\$49,784</u>	<u>\$78,562</u>
	40,450	10,847			
	(344,461)	(179,719)		<u>\$1,479</u>	<u>\$47,106</u>
()	(23,549)	259,097	()	<u>\$157,368</u>	<u>\$61,662</u>
()	751,112	(871,115)	()		
	8,098	35,102	()		
	(7,277)	(7,338)			
()	51,599	(38,389)		<u>\$120,109</u>	<u>\$77,115</u>
	(16)	(34,374)		<u>\$120</u>	<u>\$-</u>
	(74,998)	(327,108)		<u>\$27,932</u>	<u>\$113,891</u>
()	60,677	(17,074)		<u>\$75,000</u>	<u>\$-</u>
	(16,108)	(48,957)			
	(13,742)	(10,740)			
	(152)	(2,975)			
	-	(17,373)		\$19,718	\$43,043
()	(4,614)	9,883	()	8,118	11,886
	179	395	()	(923)	(8,118)
()	<u>187,411</u>	<u>(914,232)</u>		<u>\$26,913</u>	<u>\$46,811</u>
()	4,505	(61,505)			
	62,919	55,066			
()	159,880	(230,580)			
	(26,913)	(46,811)			
	2,618	40,308			
	(1,796)	(4,460)			
()	(155)	655			
	(382)	(952)			
	4,755	-			
	<u>(603,367)</u>	<u>(265,567)</u>			
	<u>(397,936)</u>	<u>(513,846)</u>			

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14,791 \$6.44 95 12 31 \$31.85

8,788 \$12.31 95 12 31 \$31.85

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 196,301 95 95 0.37

1. _____

95.12.31	94.12.31
\$714	\$1,387
49,070	77,175
<u>\$49,784</u>	<u>\$78,562</u>

2. _____

95.12.31	94.12.31
\$29,973	\$70,423
-	-
<u>29,973</u>	<u>70,423</u>
811,629	775,400
(15,553)	(17,638)
<u>796,076</u>	<u>757,762</u>
<u>\$826,049</u>	<u>\$828,185</u>

()
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3. _____

95.12.31	94.12.31
\$2,784	\$6,940
-	5
3,837	12,128
85,160	110,898
(14,663)	(13,902)
<u>\$77,118</u>	<u>\$116,069</u>

4. _____ -

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95.12.31	94.12.31
\$823,312	\$824,180
841,660	-
<u>\$1,664,972</u>	<u>\$824,180</u>

5. _____

(1) _____

95.12.31

	/		%
CLEVO COMPUTER SINGAPORE PTE LTD.()	27,544,070	\$509,702	100.00
CLEVO (CAYMAN ISLANDS) HOLDING COMPANY()	60,000,000	1,411,921	100.00
KAPOK COMPUTER (SAMOA) CORPORATION ()	7,000,000	51,075	100.00
FIRST CHOICE LOGISTICS LIMITED()	2,000,000	3,754	100.00
	8,000,000	16,751	100.00
	14,000,000	47,066	100.00
		<u>\$2,040,269</u>	

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94.12.31

	/		%
CLEVO COMPUTER SINGAPORE PTE LTD.()	27,544,070	\$481,617	100.00
CLEVO (CAYMAN ISLANDS) HOLDING COMPANY()	60,000,000	1,628,997	100.00
KAPOK COMPUTER (SAMOA) CORPORATION ()	7,000,000	78,945	100.00
FIRST CHOICE LOGISTICS LIMITED()	2,000,000	10,218	100.00
	18,994,000	127,405	99.97
	18,994,000	79,357	99.97
		<u>\$2,406,539</u>	

(2) _____

	95.12.31	94.12.31
CLEVO (CAYMAN ISLANDS) HOLDING COMPANY()	<u>\$63,737</u>	<u>\$68,492</u>

(3) _____

	95.12.31		
	/		%
	5,000,000	\$50,000	10.42
	28,000,000	280,000	0.43
	-	2,000	-
		<u>\$332,000</u>	
	94.12.31		
	/		%
	5,000,000	\$50,000	10.42
	28,000,000	280,000	0.43
	-	2,000	-
		<u>\$332,000</u>	

(4)	95		94	
	95		94	
	() (A)	() (B)	() (A)	() (B)
CLEVO COMPUTER SINGAPORE PTE LTD. ()	\$29,545	\$-	\$17,151	\$-
CLEVO (CAYMAN ISLANDS) HOLDING COMPANY()	(245,570)	-	(177,530)	-
KAPOK COMPUTER (SAMOA) CORPORATION()	(28,866)	17	(115,340)	246
FIRST CHOICE LOGISTICS LIMITED ()	(6,384)	-	(14,782)	-
	5,284	-	(592)	-
	17,650	-	3,524	-
	(228,341)	\$17	(287,569)	\$246
(A)+(B)	<u>\$228,324</u>		<u>\$287,323</u>	
(5)	95	94		
(6)	95	94		27,932
	113,891			
(7)	95	12	31	94
				12
				31
				14,791
				8,788
	203,427			
(8)				95
	9			6
	3			95
		25		
		99.97%		100%
(9)				95
				6
				9
				49,984
				95
				4
		44		
		99.97%		100%
(10)	()	()	()	()
				95.12.31
	()			94.12.31
				\$5,000
	()			\$386
				3,534
				5,575
				\$1,466
				\$5,189

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()

(11) 95 94
 CLEVO COMPUTER SINGAPORE PTE LTD.()
 KAPOK COMPUTER (SAMOA) CORPORATION () CLEVO
 (CAYMAN ISLANDS) HOLDING COMPANY() FIRST CHOICE
 LOGISTICS LIMITED()
 50% 95 94

(12) CLEVO FRANCE SARL() 84
 94 634

6. _____

95.12.31		
\$205,966	\$-	\$205,966
375,487	140,133	235,354
147,187	98,269	48,918
158,037	109,160	48,877
11,934	6,731	5,203
3,248	2,589	659
14,710	8,900	5,810
129	67	62
8,212	7,330	882
670	-	670
<u>\$925,580</u>	<u>\$373,179</u>	<u>\$552,401</u>
94.12.31		
\$313,994	\$-	\$313,994
417,174	153,127	264,047
195,591	123,339	72,252
208,285	135,817	72,468
14,757	7,952	6,805
3,848	2,743	1,105
18,009	10,685	7,324
129	35	94
31,835	29,025	2,810
871	-	871
<u>\$1,204,493</u>	<u>\$462,723</u>	<u>\$741,770</u>

(1) 95 94 0
 (2) .9

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7. _____

95.12.31		
\$709,021	\$-	\$709,021
865,171	166,034	699,137
<u>\$1,574,192</u>	<u>\$166,034</u>	<u>\$1,408,158</u>

94.12.31		
\$600,993	\$-	\$600,993
845,514	131,594	713,920
<u>\$1,446,507</u>	<u>\$131,594</u>	<u>\$1,314,913</u>

(1) 95 12 31

		48 1 2 3	92.11.01-95.10.31	\$3,330	\$9,000
()					
		48 4 5	92.12.01-95.10.31	1,671	5,014
()					
		48 1 4 5	95.11.01-96.10.31	1,831	14,014
()					
		48 6	92.12.01-95.10.31	1,383	4,150
()					
		48 6	95.11.01-96.02.28	609	4,150
()					
		129 5	94.12.21-97.12.20	543	1,030
()					
		129 6	94.02.16-96.2.15	577	1,155
()					
		129 7 10	95.05.01-96.04.30	1,061	2,100
()					
		129 8	94.09.01-97.08.31	315	630
(450)					
		129 8	95.12.01-97.08.31	81	100
(115)					
		129 3	95.01.01-95.11.30	80	100
()					
		129 9	95.08.01-96.07.31	479	-
()					
		129 2	95.12.20-98.12.19	257	514
()					

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8. _____

95.12.31

		%	
	95.6.30-96.4.30	1.81-6.62	\$2,116,536
	95.12.14-96.3.14	2.00	60,000
			\$2,176,536

94.12.31

		%	
	94.9.7-95.3.30	1.80-5.32	\$1,100,967
	94.12.22-95.3.12	1.60	60,000
			\$1,700,967

9. _____

95.12.31

		%			
	95.03.15-	2.17-2.23	\$258,000		
	97.03.15			(
)	
	95.07.28-	2.59	131,250	-	3
	97.07.28				
					8
			(75,000)		
			\$314,250		

()
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94.12.31

		%			
		()			
	94.09.02- 95.03.16	1.92-2.38	\$248,000	(
)	
	93.12.16- 96.12.16	1.57	300,000	-	3
					8
			<u>(-)</u>		
			<u>\$548,000</u>		

(1) 5.7 24
12 12

(2)

10. _____

94	1	1	6,180,000	618,000	
10			5,296,950		
94	6	14			155,909
		25,475	103,939	285,323	
		28,532	10		5,582,273
		558,227	94	7	19
94	8	8			

11. _____

(1)
5%-12% 10% 1%

						()
	()
(2)		91	5	31		
		27				
		10%				
(3)	95	95	3	30		94
		6	15			94
			123,594			113,891
(4)			93			
	94	94	4	19		93
		6	14			93
			41,746			163,420
			2,123		25,475	155,909
			259,847			93
	0.05					
		(94	93)		
			(94	93)	
			92	1	30	0920000457
		96		95		

12. _____

	95	6	15	94	6	14
	()		100116			
	41					
	94		163,420	95		113,891

13. _____

95

	10,000	-	-	10,000
	23,572	7	-	23,579
	<u>33,572</u>	<u>7</u>	<u>-</u>	<u>33,579</u>

()
()

94

	10,000	-	-	10,000
	22,450	1,122	-	23,572
	<u>32,450</u>	<u>1,122</u>	<u>-</u>	<u>33,572</u>

(1)

(2)

(3)

10%

10,000

95.12.31 94.12.31

129,787

(4)

	95	12	31	94	12	31	
							203,427
							0
							0
95,277							
108,150							

14. _____

<u>95</u>	<u>94</u>
\$8,134,808	\$8,008,909
(100,607)	(73,059)
(3,143)	(8,266)
<u>\$8,031,058</u>	<u>\$7,927,584</u>

()
()

15. _____

95 94

	95			94		
	\$17,343	\$454,514	\$471,857	\$155,626	\$476,521	\$632,147
	1,644	31,236	32,880	7,557	30,293	37,850
	841	22,055	22,896	1,215	11,428	12,643
	1,031	18,358	19,389	6,722	17,452	24,174
	55,972	26,421	82,393	79,718	28,188	107,906
	94	1,168	1,262	94	4,076	4,170

16. _____

(1) 94 18 95

95	94
\$4,026	\$15,482
4,631	5,940
(5,497)	(5,101)
-	-
-	(49,248)
<u>\$3,160</u>	<u>\$(32,927)</u>

()

(2) 95 12 31 94 12 31

()
()

	<u>95.12.31</u>	<u>94.12.31</u>
	\$(2,938)	\$(2,678)
	<u>(130,029)</u>	<u>(93,143)</u>
	(132,967)	(95,821)
	<u>(47,879)</u>	<u>(36,486)</u>
	(180,846)	(132,307)
	<u>163,274</u>	<u>157,059</u>
	(17,572)	24,752
	4	4
	<u>44,890</u>	<u>437</u>
	<u><u>\$27,322</u></u>	<u><u>\$25,193</u></u>

()

(3) 95 12 31 94 12 31
163,274 157,060

(4) 95 12 31 94 12 31
0

(5)

	<u>95.12.31</u>	<u>94.12.31</u>
	2.75%	3.50%
	2.00%	2.00%
	2.75%	3.50%

(6)

		()	()
17. _____			
		<u>95.12.31</u>	<u>94.12.31</u>
(1)			
①		<u>\$6,084</u>	<u>\$950</u>
②		<u>\$633,165</u>	<u>\$470,955</u>
③		<u>\$295,213</u>	<u>\$86,538</u>
④			
		<u>\$891,227</u>	<u>\$663,977</u>
		<u>\$(5,000)</u>	<u>\$(386)</u>
		<u>\$3,534</u>	<u>\$5,575</u>
		<u>\$70,787</u>	<u>\$79,961</u>
		<u>\$11,262</u>	<u>\$21,262</u>
		<u>\$(19,336)</u>	<u>\$(3,414)</u>
⑤	(95 100)	<u>\$405,450</u>	<u>\$38,493</u>
⑥	(99)	<u>\$287,600</u>	<u>\$268,638</u>
(2)			
		\$95,990	\$72,306
		<u>(67,978)</u>	<u>(29,500)</u>
		28,012	42,806
		<u>(6,084)</u>	<u>(950)</u>
		<u>\$21,928</u>	<u>\$41,856</u>
(3)			
		\$537,175	\$398,649
		<u>(227,235)</u>	<u>(57,038)</u>
		309,940	341,611
		-	-
		<u>\$309,940</u>	<u>\$341,611</u>

	(()				
		()				
						95	94		
(4)						\$ (24)	\$ (580)		
						56,813	71,275		
			()			(1,153)	2,471		
	()								
			()			(510)	275		
						(2,294)	-		
						(2,500)	3,012		
()									
				()		(3,980)	332		
						91,739	5,623		
						18,962	41,938		
						(208,675)	(86,538)		
						572	(1,808)		
		()				<u>\$ (51,050)</u>	<u>\$ 36,000</u>		
(5)									
						\$ 55,164	\$ (468,017)		
						251,258	311,088		
						(37,873)			
						(645,655)	-		
						(53,437)	(72,439)		
						<u>\$ (430,543)</u>	<u>\$ (229,368)</u>		
(6)							92		
		87		92					
(7)									
		95	12	31		94	12	31	
						95.12.31	94.12.31		
						\$ 39,197	\$ 27,865		
86									
87						200,415	(237,485)		
						19.56%	-		

()
()

(8)

95

	\$74,900	\$74,900	96
	78,900	78,900	97
	72,600	72,600	98
	60,000	60,000	99
	286,400	286,400	
	578	578	96
	622	622	97
	\$287,600	\$287,600	

94

	\$47,000	\$47,000	95
	80,000	80,000	96
	81,000	81,000	97
	60,000	60,000	98
	268,000	268,000	
	638	638	97
	\$268,638	\$268,638	

18. _____

(1) _____

		95	94
		548,227	519,695
(10,000)	
14,791	×100.00%	(14,791)	-
14,087	×99.97%	-	(14,083)
8,788	×100%	(8,788)	-
8,370	×99.97%	-	(8,367)
94.7.19		-	28,532
94.7.19		-	(1,122)
5.00%			
		524,648	524,655

	()		
	()		
	()	\$55,164	\$(468,017)
	()	\$4,114	\$(432,017)
		\$196,301	\$-
()		\$200,415	\$(432,017)
	()		
	()	\$0.11	\$(0.89)
	()	\$0.01	\$(0.82)
		\$0.37	\$-
()		\$0.38	\$(0.82)

(2) _____

		95	94
	()	548,227	519,695
10,000		-	28,532
94.7.19		548,227	548,227
	()	\$55,164	\$(468,017)
	()	\$4,114	\$(432,017)
		\$196,301	\$-
()		\$200,415	\$(432,017)
	()		
	()	\$0.10	\$(0.85)
	()	\$0.01	\$(0.79)
		\$0.36	\$-
()		\$0.37	\$(0.79)

()

()

95

94

() _____

FIRST CHOICE LOGISTICS LIMITED ()

CLEVO FRANCE SARL ()

CLEVO (CAYMAN ISLANDS) HOLDING COMPANY ()

KAPOK COMPUTER (SAMOA) CORPORATION ()

CLEVO COMPUTER SINGAPORE PTE LTD. ()

BUYNOW GLOBAL CORPORATION

BUYNOW(HANGZHOU) CORPORATION

BUYNOW (ZHENGZHOU) CORPORATION

BUYNOW GROUP (CHANGSHA) CORPORATION

BUYNOW (NANCHANG) CORPORATION

BUYNOW (GUANGZHOU) CORPORATION

FLYING WOLF INVESTMENT LIMITED

BUYNOW (XIAMEN) CORPORATION

BUYNOW GROUP (XIAN) CORPORATION

BUYNOW (WUHAN) CORPORATION

BUYNOW GROUP (QINGDAO) CORPORATION

BUYNOW (WUXI) CORPORATION

BUYNOW (CHANGCHUN) CORPORATION

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1. _____

	95		94	
()		%		%
	<u>\$7,352,127</u>	<u>74.75</u>	<u>\$7,464,523</u>	<u>77.49</u>
	<u>81</u>	<u>-</u>	<u>584</u>	<u>-</u>
	<u>\$7,352,208</u>	<u>74.75</u>	<u>\$7,465,107</u>	<u>77.49</u>

95

()

7.5%~9%

30
1~5

1~5

()
 ()

94

() 7.5%~12%
 30
 1~5 1~5

2. _____

	<u>95</u>		<u>94</u>	
		%		%
()	\$2,206,029	27.47	\$2,703,163	34.10
FIRST CHOICE LOGISTICS LIMITED	82,394	1.03	6,832	0.09
()				
KAPOK COMPUTER (SAMOA) COPORATION	55,900	0.70	-	-
()				
	<u>\$2,344,323</u>	<u>29.20</u>	<u>\$2,709,995</u>	<u>34.19</u>

95

FIRST CHOICE LOGISTICS LIMITED KAPOK
 COMPUTER (SAMOA) COPORATION ()
 1~2

180 () 1~2

.4 181-365 168,100

94

() FIRST CHOICE LOGISTICS LIMITED 1~3

()
 2,206,013 2,702,689 95 94 ()

	95.12.31		94.12.31	
		%		%
()	\$857,087	97.61	\$571,488	100.00
KAPOK COMPUTER (SAMOA) CORPORATION ()	21,012	2.39	-	-
	<u>\$878,099</u>	<u>100.00</u>	<u>\$571,488</u>	<u>100.00</u>
()	\$71,655	83.72	125,592	84.57
()	12,835	14.99	21,118	14.22
()	1,102	1.29	1,581	1.06
	-	-	220	0.15
	<u>\$85,592</u>	<u>100.00</u>	<u>\$148,511</u>	<u>100.00</u>
-				
.4	181-365		95,200	
()	<u>\$-</u>	<u>-</u>	<u>\$822,823</u>	<u>90.80</u>

4. _____
(1) _____

	95		94	
CLEVO (CAYMAN ISLANDS) HOLDING COMPANY ()	\$592,579	\$455,454	\$292,532	\$287,400
BUYNOW (GUANGZHOU) CORPORATION ()	163,245	163,245	-	-
BUYNOW (ZHENGZHOU) CORPORATION	263,300	263,300	-	-
KAPOK COMPUTER (SAMOA)CORPORATION ()	8,815	8,815	-	-
BUYNOW INTERNATIONAL CORPORATION()	-	-	96,827	-
	-	-	80,314	-
		<u>\$890,814</u>		<u>\$287,400</u>

()
()

95

CLEVO (CAYMAN ISLANDS) HOLDING COMPANY ()	95.12.1~96.11.30	6 SIBOR+0.80%	\$27,811	\$26,605
BUYNOW (GUANGZHOU) CORPORATION	95.12.15-96.12.15	3 LIBOR+0.80%	475	475
BUYNOW (ZHENGZHOU) CORPORATION	95.1.5~96.1.5	5.00%	442	442
			<u>\$28,728</u>	<u>\$27,522</u>

(2) 95 12 31 () -
- 168,100 95,200

94

CLEVO (CAYMAN ISLANDS) HOLDING COMPANY ()	94.10.20~95.12.19	3.50%~6 SIBOR+0.8%	\$1,530	\$5,704
FIRST CHOICE LOGISTICS LIMITED ()	93.12.29-94.12.29	3.00%	-	5,704
KAPOK COMPUTER (SAMOA) CORPORATION ()	94.3.28~95.3.28	3 SIBOR+0.75%	-	2,085
BUYNOW INTERNATIONAL CORPORATION ()	94.8.18~94.10.18	SIBOR+0.85%	-	356
			<u>\$1,530</u>	<u>\$13,849</u>

(3) _____ -

	95		94	
	\$53,000	\$-	\$53,249	\$53,249
	124,000	-	124,582	124,582
KAPOK COMPUTER (SAMOA) CORPORATION ()	881,523	793,371	901,987	901,987
		<u>\$ 793,371</u>		<u>\$ 933,295</u>

()
()

95

KAPOK COMPUTER (SAMOA) CORPORATION()	94.10.28~97.3.31	3 LIBOR+0.90%	\$11,142	\$52,817
	92.9.23~97.9.8	0.70%~1.50%	-	516
	92.9.23~97.9.8	0.50%~1.50%	-	1,207
			<u>\$11,142</u>	<u>\$53,540</u>

94

KAPOK COMPUTER (SAMOA) CORPORATION()	94.10.28~96.10.28	3 LIBOR+0.90%	\$627	\$4,218
	92.9.23~97.9.8	0.70%~1.50%	249	548
	92.9.23~97.9.8	0.50%~1.50%	582	1,427
			<u>\$1,458</u>	<u>\$6,193</u>

5.

(1)

(2)

	95.12.31 ()	94.12.31 ()
()	USD 2,000	USD 2,000
()	USD 6,000	USD 11,000
()	USD 10,500	USD 3,500
()	USD 8,000	USD 8,000
()	USD 5,000	USD 15,500
()	USD 9,900	USD 9,900
()	USD 3,000	USD -
KAPOK COMPUTER (SAMOA) CORPORATION	USD 27,000	USD 27,000
()	USD 8,000	USD 10,000
()	USD -	USD 2,000

()
()

(3) 31,166 95 29,963 94

(4) 95 12 31 94 12 31 8,000 CLEVO
(CAYMAN ISLANDS) HOLDING COMPANY

(5) 95 12 31 5,000 94 12 31 7,000 CLEVO
(CAYMAN ISLANDS) HOLDING COMPANY

(6) 95 61,123 ()

(7) 94 12 31 5,000
() 5,000

95 12 31 94 12 31

	95.12.31	94.12.31
()	\$60,000	\$64,505
()	205,966	313,994
()	235,354	283,883
()	709,021	600,993
()	699,137	694,084
	<u>\$1,909,478</u>	<u>\$1,957,459</u>

95 12 31

1. 95 12 31 5,772,087

2. 95 12 31 15,000 (2,000
)

()
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3. 95 12 31

4.

5. 96 3 () IBM IBM
() () ()

97,947 (95 12 31)

96 2 9 12 96 3 12 5,000
96 2 20 30

1. _____

(1) _____

	95.12.31		94.12.31	
—	\$49,784	\$49,784	\$78,562	\$78,562
()	1,704,148	1,704,148	1,399,673	1,399,673
—	890,814	890,814	287,447	287,447
—	1,664,972	1,664,972	824,180	824,180
—	2,176,536	2,176,536	1,700,967	1,700,967
	47,017	47,017	122,031	122,031
()	389,250	389,250	548,000	548,000
)				
—	793,371	793,371	933,295	933,295

()
()

(2) _____

	95.12.31	94.12.31	95.12.31	94.12.31
_____	\$49,784	\$78,562	\$-	\$-
()	-	-	1,704,148	1,399,673
—	-	-	890,814	287,447
_____	1,664,972	824,180	-	-
—				
_____	-	-	2,176,536	1,700,967
	-	-	47,017	122,031
()	-	-	389,250	548,000
)				

2.

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(2)

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()
()

(4)

95.12.31

	1	1 2	2	
	\$49,784	\$-	\$-	\$49,784
	2,176,536	-	-	2,176,536
	75,000	-	-	75,000
	-	314,250	-	314,250

94.12.31

	1	1 2	2	
	\$78,562	\$-	\$-	\$78,562
	1,700,967	-	-	1,700,967
	-	548,000	-	548,000

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95 12 31

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7. 1 20%
8. 1 20%
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()
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		%	%
95	()	\$7,352,127	74.75
		\$-	-

7.5%~9%
30
1~5

(2)

		%	%
95	()	\$2,206,029	27.47
		\$857,087	50.29

()
180
1~2

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CLEVO(CAYMAN ISLANDS) HOLDING
COMPANY()

(6)

()
()

()

()

()

7,776,043 95 94 7,981,014

	95	94
	\$2,204,143	\$2,897,620
	1,752,081	1,748,752
	4,024,790	3,129,671
	<u>\$7,981,014</u>	<u>\$7,776,043</u>

()

95 94 10%

95

	<u>\$558,047</u>	<u>6.25%</u>
--	------------------	--------------

94

	<u>\$936,416</u>	<u>11.37%</u>
--	------------------	---------------

()			(8)				2	(9)	10) (
0		CLEVO (CAYMAN ISLANDS) HOLDING COMPANY	-	\$592,579	\$455,454	6 SIBOR+0.8%	2	\$-		\$-	-	\$-	\$2,326,643	\$2,326,643
		BUYNOW (ZHENGZHOU) CORPORATION		8,815	8,815	5%							(3)	(4)
		BUYNOW (GUANGZHOU) CORPORATION		163,245	163,245	3 LIBOR+0.8%								
				263,300	263,300	-	1	2,206,029						

()			(8)				2	(9)	10) (
1	CLEVO COMPUTER SINGAPORE PTE LTD.	CLEVO (CAYMAN ISLANDS) HOLDING COMPANY()	-	USD\$ 3,600	USD\$ 3,600	-	2	\$-		\$-	-	\$-	\$2,326,643	\$2,326,643
													(3)	(4)

()			(8)				2	(9)	10) (
2			-	\$124,000	\$-	1.5%	2	\$-		\$-	-	\$-	\$2,326,643	\$2,326,643
													(3)	(4)

()			(8)				2	(9)	10) (
3			-	\$53,000	\$-	1.5%	2	\$-		\$-	-	\$-	\$2,326,643	\$2,326,643
													(3)	(4)

()			(8)				2	(9)	(10)					
4	CLEVO (CAYMAN ISLANDS) HOLDING COMPANY()	()	-	USD \$4,500	USD \$4,500	-	2	\$-		\$-	-	\$-	\$2,326,643	\$2,326,643
"	"	()	"	USD 3,000	USD 3,000	6 SIBOR+0.85%	"	"	"	"	"	"	"	"
"	"	()	"	USD 2,000	USD 2,000	6 SIBOR+0.8%	"	"	"	"	"	"	"	"
"	"	()	"	USD 2,000	USD 2,000	6 SIBOR+0.8%	"	"	"	"	"	"	"	"
"	"	()	"	USD 3,000	USD 3,000	6 SIBOR+0.8%	"	"	"	"	"	"	"	"
"	"	BUYNOW (GUANGZHOU) CORPORATION	"	USD 5,000	USD -	3 LIBOR+0.8%								
"	"	CHICONY CHENGDU INTERNATIONAL INC.	"	USD 3,570	USD 3,570	-							290,830	581,661
"	"	FLYING INTERNATIONAL INVESTMENT LIMITED	"	USD 1,000	USD -	6 SIBOR+0.8%							(5)	(6)

()			(8)				2	(9)	(10)					
5	()		-	CNY\$ 44,200	CNY\$ 44,200	6.048~6.5%	2	\$-		\$-	-	\$-	\$2,326,643	\$2,326,643
"	"	()	"	CNY 87,000	CNY 87,000	"	"	"	"	"	"	"	"	"
"	"		"	CNY 75,000	CNY 75,000	"	"	"	"	"	"	"	"	"
"	"		"	CNY 80,000	CNY 10,000	6~6.5%	"	"	"	"	"	"	"	"
"	"		"	CNY 38,000	CNY 38,000	6.5%	"	"	"	"	"	"	"	"
"	"		"	CNY 600	CNY 600	-	"	"	"	"	"	"	"	"
"	"		"	CNY 70,000	CNY 35,000	6.5%	"	"	"	"	"	"	290,830	581,661
													(5)	(6)

()			(8)				2	(9)	(10)					
6			-	CNY\$ 3,400	CNY -	6.5%	2	\$-		\$-	-	\$-	\$290,830	\$581,661
"	"	()	"	CNY 3,000	CNY -	6.5%	"	\$-	"	"	"	"	\$2,326,643	\$2,326,643
													(3)	(4)

()			(8)				2	(9)	(10)					
7	()	()	-	CNY 10,000	CNY \$-	6%~6.5%	2	\$-		\$-	-	\$-	\$2,326,643 (3)	\$2,326,643 (4)
"	"	()		CNY 3,000	CNY -									
"	"	()		CNY 2,000	CNY -	6.5%								
"	"	()		CNY 3,000	CNY -	6.5%								

()			(8)				2	(9)	(10)					
8	()	()	-	CNY\$ 300	CNY \$-	6~6.5%	2	\$-		\$-	-	\$-	\$2,326,643 (3)	\$2,326,643 (4)
"	"	()		CNY 2,756	CNY -									
"	"	()		CNY 35,000	CNY 35,000									
"	"	()		CNY 18,203	CNY -									
"	"	()		CNY 40,850	CNY 37,850									
"	"	()		CNY 1,600	CNY -									
"	"	()		CNY 9,000	CNY -									
"	"	()		CNY 26,000	CNY -									
"	"			CNY 40,000	CNY -								290,830 (5)	581,661 (6)
"	"			CNY 100,000	CNY 31,000									

()			(8)				2	(9)	(10)					
9	()		-	CNY\$ 7,000	CNY \$-	6.5%	1	\$29,221		\$-	-	\$-	\$290,830 (5)	\$581,661 (6)
"	"			CNY 7,800	CNY 7,800		2	-					2,326,643 (3)	2,326,643 (4)

()			(8)				2	(9)	(10)					
10	()	()	-	CNY\$ 3,000	CNY \$-	6.5%	2	\$-		\$-	-	\$-	\$2,326,643	\$2,326,643
"	"			CNY 39,800	CNY -								(3)	(4)
"	"	()		CNY 5,000	CNY -									
"	"	()		CNY 9,000	CNY -									
"	"	()		CNY 1,500	CNY -									
"	"	()		CNY 1,100	CNY -									
"	"			CNY 20,445	CNY -									
"	"	()		CNY 7,000	CNY 5,000									
"	"			CNY 4,000	CNY 4,000									
"	"			CNY 8,000	CNY -								290,830	581,661
													(5)	(6)

()			(8)				2	(9)	(10)					
11	()		-	CNY\$ 16,033	CNY \$-	6.5%	2	\$-		\$-	-	\$-	\$290,830	\$581,661
"	"			CNY 450	CNY 300	-	1	\$29,450					(5)	(6)

()			(8)				2	(9)	(10)					
12	KAPOK COMPUTER (SAMOA) CORPORATION()		-	USD \$27,000	USD \$24,300	6.27%	2	\$-		\$-	-	\$-	\$2,326,643	\$2,326,643
													(3)	(4)

()			(8)				2	(9)	(10)					
13	()	()	-	CNY\$ 84,600	CNY\$ 84,600	6.5%	2	\$-		\$-	-	\$-	\$2,326,643	\$2,326,643
													(3)	(4)
"	"	()		CNY 23,770	CNY 23,770									
"	"	()		CNY 3,000	CNY -									
"	"	()		CNY 32,500	CNY 15,360									
"	"	()		CNY 15,000	CNY -									
"	"	()		CNY 6,000	CNY 4,000									
"	"	()		CNY 2,000	CNY 2,000									
"	"			CNY 36,550	CNY -								290,830	581,661
													(5)	(6)
"	"			CNY 45,000	CNY 45,000									
"	"			CNY 1,000	CNY -									
"	"			CNY 8,000	CNY -									

()			(8)				2	(9)	(10)					
14	()	()	-	CNY\$ 8,000	CNY \$-	6.5%	2	\$-		\$-	-	\$-	\$2,326,643	\$2,326,643
													(3)	(4)
"	"	()		CNY 4,100	CNY -	"	"	"	"	"	"	"	"	"

()			(8)				2	(9)	(10)					
15	()	()	-	CNY\$ 1,000	CNY \$-	6.5%	2	\$-		\$-	-	\$-	\$2,326,643	\$2,326,643
													(3)	(4)
"	"			CNY 35,000	CNY -								290,830	581,661
													(5)	(6)
"	"			CNY 24,144	CNY -									

()			(8)				2	(9)	(10)					
16	()	()	-	CNY\$ 16,940	CNY \$-	6.5%	2	\$-		\$-	-	\$-	\$2,326,643 (3)	\$2,326,643 (4)
"	"	()		CNY 16,000	CNY -									
"	"	()		CNY 1,267	CNY 1,267									
"	"			CNY 22,000	CNY -								290,830 (5)	581,661 (6)
"	"			CNY 2,000	CNY -									
"	"			CNY 35,000	CNY 21,500									

()			(8)				2	(9)	(10)					
17	()	()	-	CNY\$ 2,400	CNY \$-	6.5%	2	\$-		\$-	-	\$-	\$2,326,643 (3)	\$2,326,643 (4)
"	"	()	"	CNY 4,650	CNY 4,000									
"	"	()	"	CNY 3,000	CNY -									
"	"	()	"	CNY 3,500	CNY 3,500									
"	"	()	"	CNY 5,000	CNY 5,000									
"	"		"	CNY 500	CNY -								290,830 (5)	581,661 (6)

()			(8)				2	(9)	(10)					
18	BUYNOW (GUANGZHOU) CORPORATION		-	USD \$5,000	USD \$5,000	3 LIBOR+1%	2	\$-		\$-	-	\$-	\$2,326,643 (3)	\$2,326,643 (4)

()			(8)				2	(9)	(10)					
19		()	-	CNY 20,000	CNY 20,000	6.5%	2	\$-		\$-	-	\$-	\$2,326,643 (3)	\$2,326,643 (4)
"	"	()		CNY 15,000	CNY -									
"	"			CNY 62,000	CNY 62,000									
"	"	()		CNY 5,000	CNY -									
"	"	()		CNY 12,000	CNY 12,000									
"	"	()		CNY 24,000	CNY 5,000									
"	"	()		CNY 2,000	CNY 2,000									
"	"	()		CNY 2,800	CNY 2,800									
"	"	() ()		CNY 20,000	CNY 20,000									
"	"			CNY 78,992	CNY -								290,830 (5)	581,661 (6)
"	"			CNY 37,000	CNY 37,000									

()			(8)				2	(9)	(10)					
20	()	()	-	CNY\$ 16,000	CNY\$ 2,000	6.5%	2	\$-		\$-	-	\$-	\$2,326,643 (3)	\$2,326,643 (4)
"		()		CNY 17,000	CNY -									
"		()		CNY 8,000	CNY 1,500									
"		()		CNY 13,404	CNY -									
"				CNY 4,406	CNY 4,406									
"		()		CNY 2,000	CNY -									
"		() ()		CNY 35,000	CNY 35,000									

()			(8)				2	(9)	(10)					
21	()	()	-	CNY\$ 1,300	CNY\$ 1,300	6.5%	2	\$-		\$-	-	\$-	\$2,326,643 (3)	\$2,326,643 (4)

()			(8)				2	(9)	(10)					
22		()	-	CNY\$ 3,300	CNY \$-	6.5%	2	\$-		\$-	-	\$-	\$2,326,643 (3)	\$2,326,643 (4)

()			(8)				2	(9)	(10)					
23	FIRST CHOICE LOGISTICS LIMITED()	CLEVO (CAYMAN ISLANDS) HOLDING COMPANY()	-	USD\$ 100	USD\$ 100	-	2	\$-		\$-	-	\$-	\$2,326,643 (3)	\$2,326,643 (4)

()			(8)				2	(9)	(10)					
24	()	()	-	CNY\$ 2,000	CNY\$ 2,000	6.5%	2	\$-		\$-	-	\$-	\$2,326,643	\$2,326,643

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0		()	3	\$1,454,152	\$261,192 USD 8,000	\$261,192 USD 8,000	- (5)	4.49%	\$5,816,607
"	"	()	"	"	342,815 USD 10,500	342,815 USD 10,500	- (5)	5.89%	"
"	"	()	"	"	359,139 USD 11,000	195,894 USD 6,000	- (5)	3.37%	"
"	"	()	"	"	323,225 USD 9,900	323,225 USD 9,900	- (5)	5.56%	"
"	"	()	"	"	506,060 USD 15,500	163,245 USD 5,000	- (5)	2.81%	"
"	"	()	"	"	65,298 USD 2,000	65,298 USD 2,000	- (5)	1.12%	"
"	"		"	"	326,490 USD 10,000	261,192 USD 8,000	- (5)	4.49%	"
"	"		"	"	97,947 USD 3,000	97,947 USD 3,000	- (5)	1.68%	"
"	"	KAPOK COMPUTER (SAMOA) CORPORATION()	2	"	881,523 USD 27,000	881,523 USD 27,000	- (5)	15.16%	"

				3					4
0	BUYNOW (ZHENGZHOU) CORPORATION	()	2	\$1,454,152	\$8,815 USD 270	\$8,815 USD 270	\$8,815 USD 270	0.15%	\$5,816,607

				3					4
0	()	()	3	"	\$296,958 CNY 71,138	\$296,958 CNY 71,138	\$296,958 CNY 71,138	5.11%	\$5,816,607

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					1	%	
		-	-	1,398,659	\$76,603	0.02	\$63,359
			"	32,685,980	746,709	7.39	1,601,613
					<u>823,312</u>		<u>1,664,972</u>
		-	-	-(3)	2,000	-	2,000
		-	"	5,000,000	50,000	10.42	43,310
		-	"	28,000,000	280,000	0.43	186,760
					<u>\$332,000</u>		<u>\$232,070</u>
	CLEVO COMPUTER SINGAPORE PTE LTD. ()			27,544,070	509,702	100.00	509,702
	CLEVO (CAYMAN ISLANDS) HOLDING COMPANY ()	"	"	60,000,000	1,411,921	100.00	1,411,921
	KAPOK COMPUTER(SAMOA) CORPORATION ()	"	"	7,000,000	51,075	100.00	50,944
	FIRST CHOICE LOGISTICS LIMITED ()	"	"	2,000,000	3,754	100.00	3,754
		"	"	8,000,000	16,751	100.00	488,033
		"	"	14,000,000	47,066	100.00	326,940
					<u>2,040,269</u>		<u>2,791,294</u>
					<u>63,737</u>		<u>63,737</u>
					<u>\$2,104,006</u>		<u>\$2,855,031</u>

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					1	%	2	
()				9,203,000	CNY\$ 12,071	10.00	CNY\$ 12,071	

					1	%	2	
			-	166,450	\$2,065	0.04	\$8,156	
			-	14,791,254	95,306	2.65	471,101	
					<u>\$97,371</u>		<u>\$479,257</u>	
			-	738,939.54	\$8,600		\$8,617	
					<u>\$105,971</u>		<u>\$487,874</u>	

					1	%	
				868,182	\$26,004	0.63	\$42,541
				8,788,195	108,182	2.07	279,904
					<u>\$134,186</u>		<u>\$322,445</u>
				343,692.81	\$4,000		\$4,008
					<u>\$138,186</u>		<u>\$326,453</u>

					1	%	
KAPOK COMPUTER (SAMOA) CORPORATION ()	()			-	USD \$1,131	100.00	USD \$1,131

					1	%	
()				197,735	CNY\$ 230	-	CNY\$ 306
				784,027.6	CNY 774	-	CNY 1,052
					<u>\$1,004</u>		<u>\$1,358</u>
				-	CNY \$-	30.00	CNY \$-
					<u>\$1,004</u>		<u>\$1,358</u>

					1	%	2	
CLEVO (CAYMAN ISLANDS) HOLDING COMPANY ()	BUYNOW GLOBAL CORPORATION			1,950,000	USD \$5,273	100.00	USD \$5,273	
	BUYNOW (HANGZHOU) CORPORATION			5,000,000	USD 1,454	100.00	USD 1,454	
	BUYNOW (ZHENGZHOU) CORPORATION			3,000,000	USD 2,905	100.00	USD 2,905	
	BUYNOW GROUP (CHANGSHA) CORPORATION			4,000,000	USD -	100.00	USD (3,889)	
	BUYNOW (NANCHANG) CORPORATION			3,000,000	USD -	100.00	USD (8,602)	
	BUYNOW (GUANGZHOU) CORPORATION			5,000,000	USD 5,452	100.00	USD 5,452	
	FLYING WOLF INVESTMENT LIMITED			3,000,000	USD 5,615	100.00	USD 4,347	
	BUYNOW (XIAMEN) CORPORATION			3,000,000	USD 3,329	100.00	USD 3,329	
	BUYNOW GROUP (XIAN) CORPORATION			3,000,000	USD 3,153	100.00	USD 3,153	
	BUYNOW (CHANGCHUN) CORPORATION			2,000,000	USD 1,821	100.00	USD 1,821	
	BUYNOW (WUHAN) CORPORATION			3,000,000	USD 3,038	100.00	USD 3,038	
	BUYNOW GROUP (QINGDAO) CORPORATION			3,000,000	USD 3,097	100.00	USD 3,097	
	BUYNOW INTERNATIONAL CORPORATION			3,600,000	USD 4,495	30.00	USD 4,495	
	CHICONY CHENGDU INTERNATIONAL INC.			5,400,000	USD 5,447	30.00	USD 5,598	()
	FLYING INTERNATIONAL INVESTMENT LIMITED			1,000,000	USD 2,240	33.33	USD 2,007	
	BUYNOW (WUXI) CORPORATION			2,000,000	USD 2,065	100.00	USD 2,065	
					USD 49,384		USD 35,543	
					USD 6,150		USD 6,150	
					<u>USD\$ 55,534</u>		<u>USD\$ 41,693</u>	

					1	%	
BUYNOW GLOBAL CORPORATION	() () () ()	"	"	-	USD \$3,489	100.00	USD \$3,476
		"	"	-	USD 168	100.00	USD 169
		"	"	-	USD 214	100.00	USD 214
		"	"	-	USD 227	100.00	USD 227
		"	"	-	USD 100	100.00	USD 100
					<u>USD\$ 4,198</u>		<u>USD\$ 4,186</u>

					1	%	
BUYNOW (ZHENGZHOU) CORPORATION	()			-	USD 2,863	100.00	USD 2,863

					1	%	
BUYNOW (HANGZHOU) CORPORATION	()			-	USD \$1,452	100.00	USD \$1,452

					1	%	
BUYNOW GROUP (CHANGSHA) CORPORATION	()	"	"	-	USD \$-	100.00	USD \$-
				-	USD -	100.00	USD -
					<u>USD \$-</u>		<u>USD \$-</u>

					1	%	
BUYNOW (GUANGZHOU) CORPORATION				-	USD \$5,425	100.00	USD \$5,425

					1	%	
BUYNOW (NANCHANG) CORPORATION	()			-	USD \$-	100.00	USD \$-

					1	%	
BUYNOW (WUHAN) CORPORATION	()			-	USD \$3,038	100.00	USD \$3,038

					1	%	
BUYNOW (CHANGCHUN) CORPORATION	()			-	USD \$1,821	100.00	USD \$1,821

					1	%	
		"	"	-	CNY\$ 2,547	51.00	CNY\$ 2,547
				-	CNY -	70.00	CNY -
					<u>CNY\$ 2,547</u>		<u>CNY\$ 2,547</u>

					1	%	
BUYNOW (XIAMEN) CORPORATION	()			-	USD \$3,329	100.00	USD \$3,329

					1	%	
BUYNOW GROUP (QINGDAO) CORPORATION				-	USD \$3,097	100.00	USD \$3,097

					1	%	
BUYNOW (WUXI) CORPORATION	()			-	USD \$2,065	100.00	USD \$2,065

					1	%	2
CLEVO COMPUTER SINGAPORE PTE LTD ()	()	"	"	-	SGD \$14,026	100.00	SGD \$14,026
()	()	"	"	-	SGD 1,642	100.00	SGD 1,642
()	()	"	"	-	SGD 2,224	100.00	SGD 2,224
CHICONY SOFTWARE INC.		"	"	6,200,000	SGD 49	50.00	(SGD 34)
					<u>SGD \$17,941</u>		<u>SGD \$17,858</u>

					1	%	2
BUYNOW GROUP (XIAN) CORPORATION ()	()			-	USD \$3,153	100.00	USD \$3,153

					1	%	2
()				-	CNY\$ 30,178	25.00	CNY\$ 26,593

					1	%	2
FLYING WOLF INVESTMENT LIMITED ()	()			-	USD \$4,343	100.00	USD \$4,343

	(1)				(2)				(3)					
()			-	-	-	\$-	81,582,438.20	\$944,000	81,582,438.20	\$946,043	\$944,000	\$2,043	-	\$-
			-	-	-	-	15,641,691.46	175,000	15,641,691.46	175,091	175,000	91	-	-
						\$-		\$1,119,000		\$1,121,134	\$1,119,000	\$2,134		\$-

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()		2004	CNY\$ 151,000	CNY\$ 151,000		-	-	-	-	\$-			-

()		2005	CNY\$ 37,674	CNY\$ 37,674		-	-	-	-	\$-			-

()		2005	CNY\$ 56,182	CNY\$ 56,182		-	-	-	-	\$-			-

		2005 ~2006	CNY\$ 150,226	CNY\$ 150,064		-	-	-	-	\$-			-

()		2005	CNY\$ 84,700	CNY\$ 84,700		-	-	-	-	\$-			-

										(2)
	()			\$7,352,127	74.75%	30	7.5%~9%	30	\$-	-
"	"	"		2,206,029	27.47%	1~5 180		1~5 180 1~2	857,087	50.29%

()										(2)
()			()	CNY\$ 1,796,178	(99.84)%	30	\$-	-	\$-	-
"	"	"		CNY 576,521	32.21%	90-120			CNY(279,080)	(48.46)%

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_____	()		\$857,087	5.17	\$168,100		\$168,100	\$-
_____	()		71,655	-	95,200	//	95,200	-

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				(
							%				
	CLEVO COMPUTER SINGAPORE PTE LTD.()			SGD 27,544	SGD 27,544	27,544,070	100.00	\$509,702	\$29,545	\$29,545	
	CLEVO (CAYMAN ISLANDS) HOLDING COMPANY()			USD 62,000	USD 62,150	60,000,000	100.00	1,475,658	(245,570)	(245,570)	
	KAPOK COMPUTER (SAMOA) CORPORATION ()			USD 7,000	USD 7,000	7,000,000	100.00	51,075	(28,866)	(28,849)	
	FIRST CHOICE LOGISTICS LIMITED ()			USD 2,000	USD 2,000	2,000,000	100.00	3,754	(6,384)	(6,384)	
				140,000	189,940	14,000,000	100.00	47,066	17,650	17,650	
				80,000	189,940	8,000,000	100.00	16,751	5,284	5,284	
								<u>\$2,104,006</u>	<u>\$(228,341)</u>	<u>\$(228,324)</u>	

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CLEVO COMPUTER SINGAPORE PTE LTD.()	()			USD\$ 7,000	USD\$ 7,000	-	100.00	SGD \$14,026	SGD \$3,037	SGD \$3,037	
	()			USD 1,850	USD 1,850	-	100.00	SGD 1,642	SGD 347	SGD 347	
	()			USD 1,000	USD 1,000	-	100.00	SGD 2,224	SGD (2,348)	SGD (2,348)	
	CHICONY SOFTWARE INC.			USD 6,200	USD 6,200	6,200,000	50.00	SGD 49	SGD (256)	SGD (128)	
								<u>SGD \$17,941</u>	<u>SGD 780</u>	<u>SGD 908</u>	

							%				
BUYNOW (WUHAN) CORPORATION	()			USD\$ 3,000	USD\$ 3,000	-	100.00	USD\$ 3,038	USD\$ 55	USD\$ 55	

							%			
KAPOK COMPUTER (SAMOA) CORPORATION ()	()			USD\$ 6,000	USD\$ 6,000	-	100.00	USD\$ 1,131	USD \$(634)	USD \$(634)

							%			
BUYNOW (HANGZHOU) CORPORATION	()			USD\$ 5,000	USD\$ 5,000	-	100.00	USD\$ 1,452	USD \$(2,117)	USD \$(2,117)

							%			
BUYNOW GROUP (CHANGSHA) CORPORATION	()			USD\$ 3,000	USD\$ 3,000	-	100.00	USD \$-	USD \$(5,273)	USD \$(5,273)
				USD 1,000	USD 1,000	-	100.00	USD -	USD 1,974	USD 1,974
								USD \$-	USD \$(3,299)	USD \$(3,299)

							%			
BUYNOW (ZHENGZHOU) CORPORATION	()			USD\$ 3,000	USD\$ 3,000	-	100.00	USD\$ 2,863	USD \$(241)	USD \$(241)

							%			
BUYNOW (NANCHANG) CORPORATION	()			USD\$ 3,000	USD\$ 3,000	-	100.00	USD \$-	USD \$(5,773)	USD \$(5,773)

							%			
BUYNOW (CHANGCHUN) CORPORATION	()			USD\$ 2,000	USD\$ 2,000	-	100.00	USD\$ 1,821	USD(211)	USD(211)

						%					
CLEVO (CAYMAN ISLANDS) HOLDING COMPANY()	BUYNOW GLOBAL CORPORATION ()			USD\$ 1,950	USD\$ 1,950	1,950,000	100.00	USD\$ 5,273	USD\$ 3,642	USD\$ 3,642	
	BUYNOW(HANGZHOU) CORPORATION ()			USD 5,000	USD 5,000	5,000,000	100.00	USD 1,454	USD (2,117)	USD (2,117)	
	BUYNOW (ZHENGZHOU) CORPORATION ()			USD 3,000	USD 3,000	3,000,000	100.00	USD 2,905	USD (207)	USD (207)	
	BUYNOW GROUP (CHANGSHA) CORPORATION ()			USD 4,000	USD 4,000	4,000,000	100.00	USD -	USD (3,299)	USD (3,299)	
	BUYNOW (NANCHANG) CORPORATION ()			USD 3,000	USD 3,000	3,000,000	100.00	USD -	USD (5,773)	USD (5,773)	
	BUYNOW (GUANGZHOU) CORPORATION ()			USD 5,000	USD 5,000	5,000,000	100.00	USD 5,452	USD 42	USD 42	
	FLYING WOLF INVESTMENT LIMITED ()			USD 3,000	USD 3,000	3,000,000	100.00	USD 5,615	USD (30)	USD (30)	
	BUYNOW (XIAMEN) CORPORATION ()			USD 3,000	USD 3,000	3,000,000	100.00	USD 3,329	USD 150	USD 150	
	BUYNOW GROUP (XIAN) CORPORATION ()			USD 3,000	USD 450	3,000,000	100.00	USD 3,153	USD 45	USD 45	
	BUYNOW (CHANGCHUN) CORPORATION ()			USD 2,000	USD 2,000	2,000,000	100.00	USD 1,821	USD (211)	USD (211)	
	BUYNOW (WUHAN) CORPORATION ()			USD 3,000	USD 3,000	3,000,000	100.00	USD 3,038	USD 55	USD 55	
	BUYNOW GROUP (QINGDAO) CORPORATION ()			USD 3,000	USD 3,000	3,000,000	100.00	USD 3,097	USD -	USD -	
	BUYNOW INTERNATIONAL CORPORATION ()			USD 3,600	USD 3,600	3,600,000	30.00	USD 4,495	USD 5,205	USD 1,561	
	CHICONY CHENGDU INTERNATIONAL INC. () ()			USD 5,550	USD 5,670	5,550,000	30.00	USD 5,597	USD 381	USD 114	
	FLYING INTERNATIONAL LIMITED ()			USD 1,000	USD 1,000	1,000,000	33.33	USD 2,240	USD (712)	USD (237)	
	BUYNOW (WUXI) CORPORATION ()			USD 2,000	USD -	2,000,000	100.00	USD 2,065	USD -	USD -	
								<u>USD\$ 49,534</u>	<u>USD\$(2,829)</u>	<u>USD\$(6,265)</u>	

							%				
BUYNOW (GUANGZHOU) CORPORATION				USD\$ 5,000	USD\$ 5,000	-	100.00	USD\$ 5,425	USD\$ 88	USD\$ 88	

							%				
BUYNOW GLOBAL CORPORATION	()			USD\$ 1,700	USD\$ 1,700	-	100.00	USD\$ 3,489	USD\$ 1,411	USD\$ 1,411	
	()			USD 500	USD 500	-	100.00	USD\$ 168	USD 2,219	USD\$ 2,219	
	()			USD 300	USD -	-	100.00	USD\$ 214	USD(92)	USD \$(92)	
	()			USD 300	USD -	-	100.00	USD\$ 227	USD(75)	USD \$(75)	
	()			USD 100	USD -	-	100.00	USD\$ 100	USD(2)	USD \$(2)	
								USD\$ 4,198	USD\$ 3,461	USD\$ 3,461	

							%				
BUYNOW (XIAMAN) CORPORATION	()			USD\$ 3,000	USD\$ 3,000	-	100.00	USD\$ 3,329	USD\$ 150	USD 150	

							%				
BUYNOW GROUP (QINGDAO) CORPORATION				USD\$ 3,000	USD\$ 3,000	-	100.00	USD\$ 3,097	USD \$ -	USD \$ -	

							%				
()				CNY\$ 9,203	CNY\$ 9,203	-	10.00	CNY\$ 12,071	CNY 40,433	CNY\$ 4,043	

							%				
			:	CNY\$ 350	CNY\$ 350	-	70.00	CNY\$	CNY\$(584)	CNY\$(409)	
			;	CNY 2,550	CNY 2,550	-	51.00	CNY 2,547	CNY -	CNY -	
								<u>CNY\$ 2,547</u>	<u>CNY\$(584)</u>	<u>CNY\$(409)</u>	

							%				
BUYNOW GROUP (XIAN) CORPORATION	()			USD\$ 3,000	USD\$ 450	-	100.00	USD\$ 3,153	USD 45	USD 45	

							%			
()				CNY\$ 23,008	CNY\$ 23,008	-	25.00	CNY\$ 30,178	CNY\$ 40,433	CNY\$ 10,459

							%			
BUYNOW (WUXI) CORPORATION	()			USD\$ 2,000	USD \$-	-	100.00	USD\$ 2,065	USD \$-	USD \$-

							%			
()				CNY\$ 150	CNY\$ -	-	30.00	CNY\$	CNY\$(584)	CNY\$(306)

							%			
FLYING WOLF INVESTMENT LIMITED	()			USD\$ 3,000	USD\$ 3,000	-	100.00	USD\$ 4,343	USD(28)	USD(28)

()

			(1)								
()		USDS\$ 7,000		USDS\$ 7,000	\$-	\$-	USDS\$ 7,000	100%	SGD \$3,037	SGD \$14,026	-
()		USD 1,850		USD 1,850	-	-	USD 1,850	100%	SGD 347	SGD 1,642	-
()		USD 1,000		USD 1,000	-	-	USD 1,000	100%	SGD (2,348)	SGD 2,224	-
()		USD 6,000		USD 6,000	-	-	USD 6,000	100%	USD(634)	USD 1,131	-
()		USD 12,000		USD 3,600	-	-	USD 3,600	30%	USD 5,205	USD 14,981	-
()		USD 5,000		USD 5,000	-	-	USD 5,000	100%	USD(2,117)	USD 1,452	-
		USD 1,500		USD 1,700	-	-	USD 1,700	100%	USD 1,411	USD 3,489	-
()		USD 500		USD 250	-	-	USD 250	100%	USD 2,219	USD 168	-
(3)	()	USD 300	9	USD -			USD -	100%	USD(92)	USD 214	
()		USD 300	11	USD -			USD -	100%	USD(75)	USD 227	
()		USD 100	10	USD -			USD -	100%	USD(2)	USD 100	
()		USD 3,000		USD 3,000	-	-	USD 3,000	100%	USD(5,773)	USD -	-
()		USD 3,000		USD 3,000	-	-	USD 3,000	100%	USD(5,273)	USD -	-
()		USD 3,000		USD 3,000	-	-	USD 3,000	100%	USD(241)	USD 2,863	-
		USD 5,000		USD 5,000	-	-	USD 5,000	100%	USD 88	USD 5,425	-
		USD 3,000		USD 1,000	-	-	USD 1,000	33.33%	USD(727)	USD 5,970	-
		CNY 3,000	8	CNY -	-	-	CNY -	24.999%	CNY 1,591	CNY(600)	-
		CNY 500	(4)	USD -	-	-	USD -	100%	CNY(584)	CNY -	-
()		USD 3,000		USD 450	USD 2,550	-	USD 3,000	100%	USD 45	USD 3,153	-

()

			(1)								
()		USD 3,000		USD 3,000	-	-	USD 3,000	100%	USD 150	USD 3,329	-
()		USD 18,000		USD 5,400	-	-	USD 5,400	30%	USD 272	USD 18,002	-
()		USD 3,000		USD 3,000	-	-	USD 3,000	100%	USD(28)	USD 4,343	-
		USD 1,000		USD 1,000	-	-	USD 1,000	100%	USD 1,974	USD -	-
		CNY 92,030	5	USD -	-	-	USD -	35%	CNY 14,502	CNY 42,249	-
()		USD 2,000		USD 2,000	-	-	USD 2,000	100%	USD(211)	USD 1,821	-
()		USD 3,000		USD 3,000	-	-	USD 3,000	100%	USD 55	USD 3,038	-
		USD 3,000		USD 3,000	-	-	USD 3,000	100%	USD -	USD 3,097	-
		CNY 10,000	6	USD -	-	-	USD -	31.5%	CNY(3)	CNY 9,000	
		CNY 5,000	7	USD -	-	-	USD -	51%	CNY -	CNY 2,547	-
()		USD 2,000		USD -	USD 2,000	-	USD 2,000	100%	USD -	USD 2,065	-

		(2)
USD \$66,800	USD \$71,150	\$2,244,982

1

() () () () EX

2 50 40% 50 30% (5,000,000 ×40% +816,607×30% =2,244,982)

3 250 BUYNOW GLOBAL CORPORATION () 2003

4 () CNY350 CNY150

5 () () CNY23,008 CNY9,203

6 CNY9,000

7 CNY2,550

8 () CNY2,519

9 2004 USD300,000 ()

10 2005 USD100,000 ()

11 2005 USD300,000 ()

BUYNOW (ZHENGZHOU) CORPORATION

1.

		2006.12.31	
	-	\$311	\$311

2.

(1)

3%

(2)

(3)

-

20%

20%

2

8

1.

	NTD	\$335		\$714
	RMB	78	4.1744	
	NTD	53		
	NTD	\$14,000		49,070
	USD	1,035	32.649	
	JPY	4,696	0.2743	
	EUR	28	42.92	
				<u>\$49,784</u>

2.

A		\$20,509	
B		3,427	
C		3,238	
D		2,646	
		153	
		-	5%
		<u>\$29,973</u>	

3.

		\$5,514	
		<hr/>	
		5,514	5%
		<hr/>	
		164,597	
		70,229	
		45,847	
		49,630	
E		43,122	
		432,690	
		<hr/>	
		806,115	5%
		<hr/>	
		811,629	
		(15,553)	
		<hr/>	
		\$796,076	
		<hr/> <hr/>	

4.

() KAPOK COMPUTER (SAMOA) CORPORATION ()		\$857,087 21,012 - <hr/> <u>\$878,099</u>	

5. —

()		\$1,102	
()		12,835	
()		71,655	
		<u>71,655</u>	
		<u><u>\$85,592</u></u>	

6.

CLEVO (CAYMAN ISLANDS) HOLDING COMPANY ()		\$455,454	
BUYNOW (ZHENGZHOU) CORPORATION		8,815	
BUYNOW (GUANGZHOU) CORPORATION ()		163,245	
		263,300	
		<u>\$890,814</u>	

7.

	\$2,784	\$1,036	1.
	3,837	2,409	
	85,160	73,673	2.
	<u>91,781</u>	<u>77,118</u>	
	(14,663)		
()	<u>\$77,118</u>		512

8.

		\$113,094	
		2,353	
		27,322	
		12,335	
		<hr/>	
		\$155,104	
		<hr/> <hr/>	

9.

	17,843	\$10,953	
		1,302	
		28,728	
		<u>40,983</u>	
	94,822	4,499	
	11,262	83,560	
	<u>95.09.28-96.09.28</u>	<u>60,000</u>	
	2.10%	<u>148,059</u>	
		<u><u>\$189,042</u></u>	

10.

		\$95,990	
		(67,978)	
		<hr/>	
		28,012	
		(6,084)	
		<hr/>	
		\$21,928	
		<hr/> <hr/>	

11.

—

		/	()				()		
		32,685,980	\$10	\$326,860	-	\$746,709	\$49.00	\$1,601,613	
		1,398,659	10	13,987	-	76,603	45.30	63,359	
						<u>841,660</u>		<u>63,359</u>	
						<u>\$1,664,972</u>		<u>\$1,664,972</u>	

								%		()		
CLEVO COMPUTER SINGAPORE PTE LTD. ()	27,544,070	\$481,617	-	(1) \$28,085	-	\$-	27,544,070	100.00	\$509,702	\$18.50	\$509,702	
CLEVO (CAYMAN ISLANDS) HOLDING COMPANY ()	60,000,000	1,628,997	-	-	-	(1) 217,076	60,000,000	100.00	1,411,921	23.53	1,411,921	
KAPOK COMPUTER (SAMOA) CORPORATION ()	7,000,000	78,945	-	-	-	(1) 27,870	7,000,000	100.00	51,075	7.28	50,944	
FIRST CHOICE LOGISTICS LIMITED ()	2,000,000	10,218	-	-	-	(1) 6,464	2,000,000	100.00	3,754	1.88	3,754	
	18,994,000	127,405	2,526	25	10,996,526	(2) 110,679	8,000,000	100.00	16,751	61.00	488,033	
	18,994,000	79,357	4,422	44	4,998,422	(2) 32,335	14,000,000	100.00	47,066	23.35	326,940	
		<u>2,406,539</u>		<u>28,154</u>		<u>394,424</u>			<u>2,040,269</u>			
		<u>68,492</u>		<u>-</u>		<u>4,755</u>			<u>63,737</u>		<u>63,737</u>	
		<u>\$2,475,031</u>		<u>\$28,154</u>		<u>\$399,179</u>			<u>\$2,104,006</u>			

(1)

(2)

12-1.

—										
	5,000	\$50,000	-	\$-	-	\$-	5,000	\$50,000		
	28,000	280,000	-	-	-	-	28,000	280,000		
	(1) 2	2,000	-	-	-	-	(1) 2	2,000		
		<u>\$332,000</u>		<u>\$-</u>		<u>\$-</u>		<u>\$332,000</u>		

(1) 1,000

13.

	\$313,994	\$-	\$-	\$(108,028)	\$205,966		
	417,174	3,614	27,771	(17,530)	375,487		
	195,591	365	48,769	-	147,187		
	208,285	9,443	65,144	5,453	158,037		
	14,757	593	3,416	-	11,934		
	3,848	-	600	-	3,248		
	18,009	-	3,299	-	14,710		
	129	-	-	-	129		
	31,835	-	23,623	-	8,212		
	871	5,703	-	(5,904)	670		331
	<u>\$1,204,493</u>	<u>\$19,718</u>	<u>\$172,622</u>	<u>\$(126,009)</u>	<u>\$925,580</u>		120

13-1.

	\$153,127	\$20,557	\$27,771	\$(5,780)	\$140,133	
	123,339	19,105	44,175	-	98,269	
	135,817	36,728	63,385	-	109,160	
	7,952	2,196	3,417	-	6,731	
	2,743	446	600	-	2,589	
	10,685	1,498	3,283	-	8,900	
	35	32	-	-	67	
	29,025	1,831	23,526	-	7,330	
	<u>\$462,723</u>	<u>\$82,393</u>	<u>\$166,157</u>	<u>\$(5,780)</u>	<u>\$373,179</u>	

14.

	\$600,993	\$-	\$-	\$108,028	\$709,021		
	845,514	1,796	-	17,861	865,171		
	<u>\$1,446,507</u>	<u>\$1,796</u>	<u>\$-</u>	<u>\$125,889</u>	<u>\$1,574,192</u>		
	131,594	28,660	-	5,780	166,034		
	<u>\$1,314,913</u>	<u>\$(26,864)</u>	<u>\$-</u>	<u>\$120,109</u>	<u>\$1,408,158</u>		

15.

		\$629	
		700	
		4,260	
		3,000	
		116	
		<hr/>	
		\$8,705	
		<hr/> <hr/>	

16.

	\$2,088	3
	383	
	(1,262)	
	<u>\$1,209</u>	

17.

		\$73,163	
		(73,163)	
		<hr/>	
		\$-	
		<hr/> <hr/>	

18.

		\$537,175	
		(227,235)	
		<hr/>	
		\$309,940	
		<hr/> <hr/>	

19. -

-		<u>\$1,466</u>	

20.

		()%				
	95.06.30-96.04.30	1.81-6.62	\$2,116,536	\$3,057,840		
	95.12.14-96.3.14	2.00	60,000	1,231,623		
			<u>\$2,176,536</u>			

21.

A		\$1,958	
B		251	
		798	
		<hr/>	
		\$3,007	
		<hr/> <hr/>	
			5%

22.

A		\$21,435	
B		6,026	
		16,549	
		<hr/>	
		\$44,010	5%
		<hr/> <hr/>	

24.

		\$40,160	
		26,393	
		1,732	
		5,556	
		8,123	
		923	
	-	111	
		<hr/>	
		\$82,998	
		<hr/> <hr/>	

			%			
		95.03.15-97.03.15	2.17~2.23	\$258,000	()
	3 1	95.07.28-97.07.28	2.59	131,250		
	8			(75,000)		
				<u>\$314,250</u>		

26.

				%			
KAPOK COMPUTER (SAMOA) CORPORATION		95.10.28-97.3.31	3	LIBOR+0.9%	\$ 793,371		
					-		
					<u>\$ 793,371</u>		

27.

		<u><u>\$23,796</u></u>	

28.

PC()	578,351	\$8,134,808 (100,607) (3,143) <hr/> <u>\$8,031,058</u>	

		\$-	
		5,136,335	
		-	
(1)		<u> </u>	<u>\$5,136,335</u>
		123,026	
()	2,411,949	
		15	
		(88,997)	
		(61,739)	
		(35,838)	
		(36)	
		<u>(142,778)</u>	
			2,205,602
			-
			<u>190,726</u>
			2,396,328
			5
			<u>-</u>
			2,396,333
			6,940
			(2,784)
			(1,367)
			<u>(75)</u>
(2)			<u>2,399,047</u>
(1)+(2)			<u><u>\$7,535,382</u></u>

30.

()

<hr/>			
()		<u><u>\$5,000</u></u>	
<hr/>			
()		<u><u>(\$386)</u></u>	

31.

	\$109,434	
	55,972	
	18,185	
	7,135	9,500
	<u>7,135</u>	
	<u><u>\$190,726</u></u>	

32.

	\$50,382	
	66,111	
	22,312	
	19,789	
	14,744	
	32,508	10,000
	<u>205,846</u>	
	<u><u>205,846</u></u>	

33.

	\$236,458	
	95,855	16,500
	<u>\$332,313</u>	
	<u>\$291,238</u>	

34.

	\$30,104	
	39,973	
	993	
	105,892	
	464	
	645,654	
	10,000	
	69,876	
	<u> </u>	
	<u><u>\$902,956</u></u>	

35.

	\$173,197	
	228,324	
	1,806	
	21	
	13,852	
	62,500	
	38,985	
	<hr/>	
	\$518,685	
	<hr/> <hr/>	